

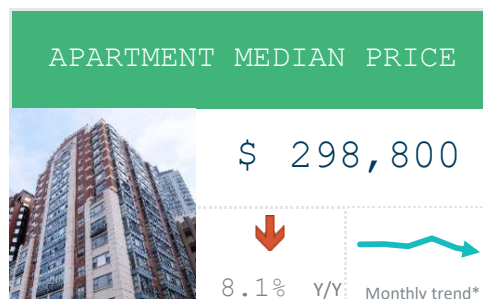
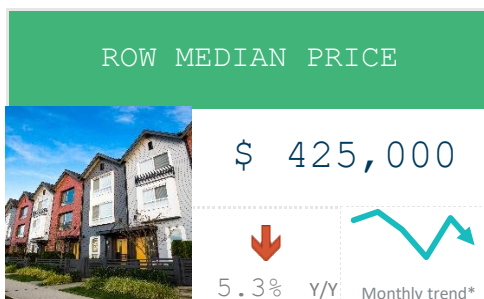
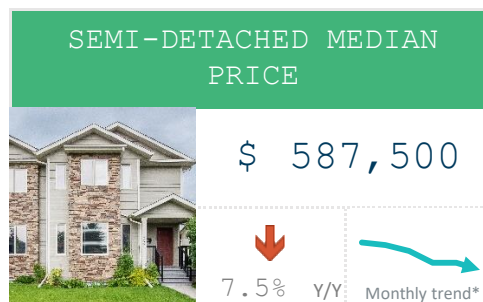
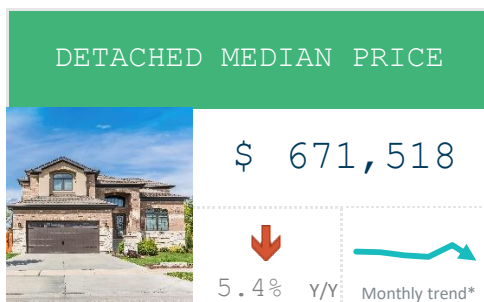
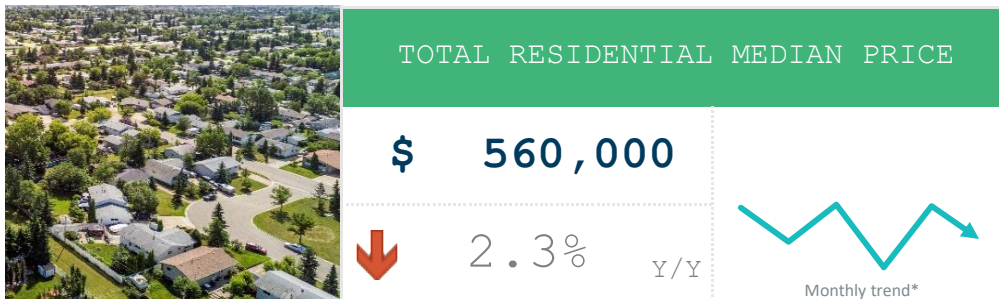
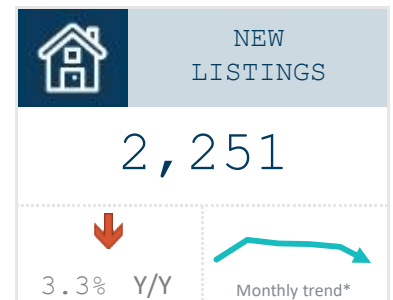
November 2025

Market Trend Summary

Sales in November were 1,552 units, down 13 percent compared to last year. Sales were down for all property types. Apartment sales dropped the most, falling 28% year over year.

There were 2,251 new listings in November, a 3.3 percent drop from last year. The drop in sales increased the months of supply compared to last year by 48 percent to 3.59.

The sales-to-new-listings ratio increased again from last month to 69% percent. Overall inventory is up 28 percent at 5,579 units. In November, the total residential median price decreased month over month to \$560,000, which is 2.3 percent lower than last year's levels. Year to date, prices were down for all categories. Prices fell for detached (-1%), for semi (-1%) for row (-2%) and apartment (-2%).



*Monthly trend is based on seasonally adjusted data for the prior 6 months

November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	822	-5%	1,075	3%	2442	32%	76%	2.97	38%	\$671,518	-5%
Semi	166	-3%	224	0%	545	50%	74%	3.28	56%	\$587,500	-7%
Row	257	-22%	396	-2%	901	38%	65%	3.51	77%	\$425,000	-5%
Apartment	307	-28%	556	-15%	1691	14%	55%	5.51	60%	\$298,800	-8%
Total Residential	1,552	-13%	2,251	-3%	5579	28%	69%	3.59	48%	\$560,000	-2%

Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	10,743	-9%	19,059	14%	2,605	58%	56%	2.67	74%	\$710,000	-1%
Semi	2,064	-7%	3,534	16%	497	72%	58%	2.65	85%	\$605,000	-1%
Row	3,669	-17%	6,525	11%	974	92%	56%	2.92	131%	\$445,000	-2%
Apartment	5,154	-29%	10,374	-1%	1,836	54%	50%	3.92	115%	\$317,000	-2%
Total Residential	21,630	-16%	39,492	10%	5,912	63%	55%	3.01	93%	\$576,500	3%

Residential Sales by Price Range

November

