

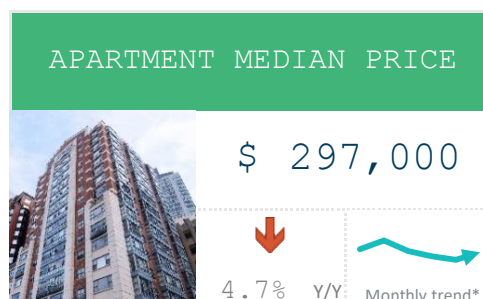
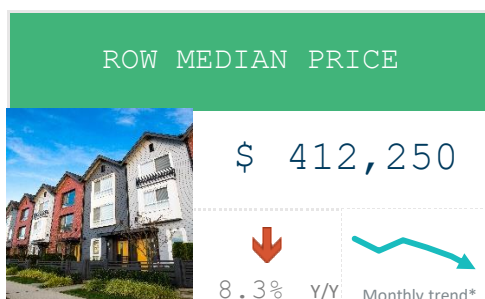
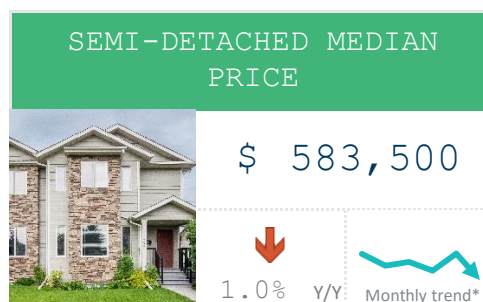
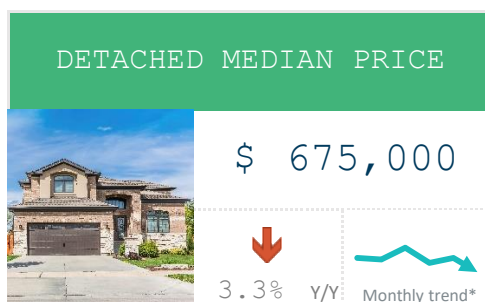
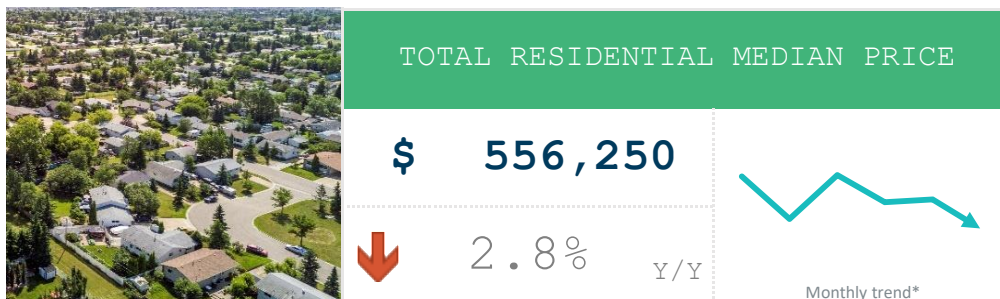
January 2026

Market Trend Summary

Sales in January were 1,234 units, down 14.8 percent compared to last year. Sales were down for all property types.

There were 2,785 new listings in January, a 3.8 percent drop from last year. The drop in sales increased the months of supply compared to last year by 41.6 percent to 3.56.

The sales-to-new-listings ratio fell last month to 44% percent. Overall inventory is up 20.6 percent at 4,391 units. In January, the total residential median price decreased year over year to \$556,250, which is 2.8 percent lower than last year's levels. Year to date, prices were down for all categories. Prices fell for detached (-3.3%), for semi (-1%) for row (-8.3%) and apartment (-4.7%).



*Monthly trend is based on seasonally adjusted data for the prior 6 months

January 2026

January 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	657	-2%	1,240	1%	1750	21%	53%	2.66	23%	\$675,000	-3%
Semi	118	-26%	254	-7%	421	39%	46%	3.57	89%	\$583,500	-1%
Row	186	-25%	504	7%	784	32%	37%	4.22	76%	\$412,250	-8%
Apartment	273	-26%	787	-15%	1436	11%	35%	5.26	50%	\$297,000	-5%
Total Residential	1,234	-15%	2,785	-4%	4391	21%	44%	3.56	42%	\$556,250	-3%

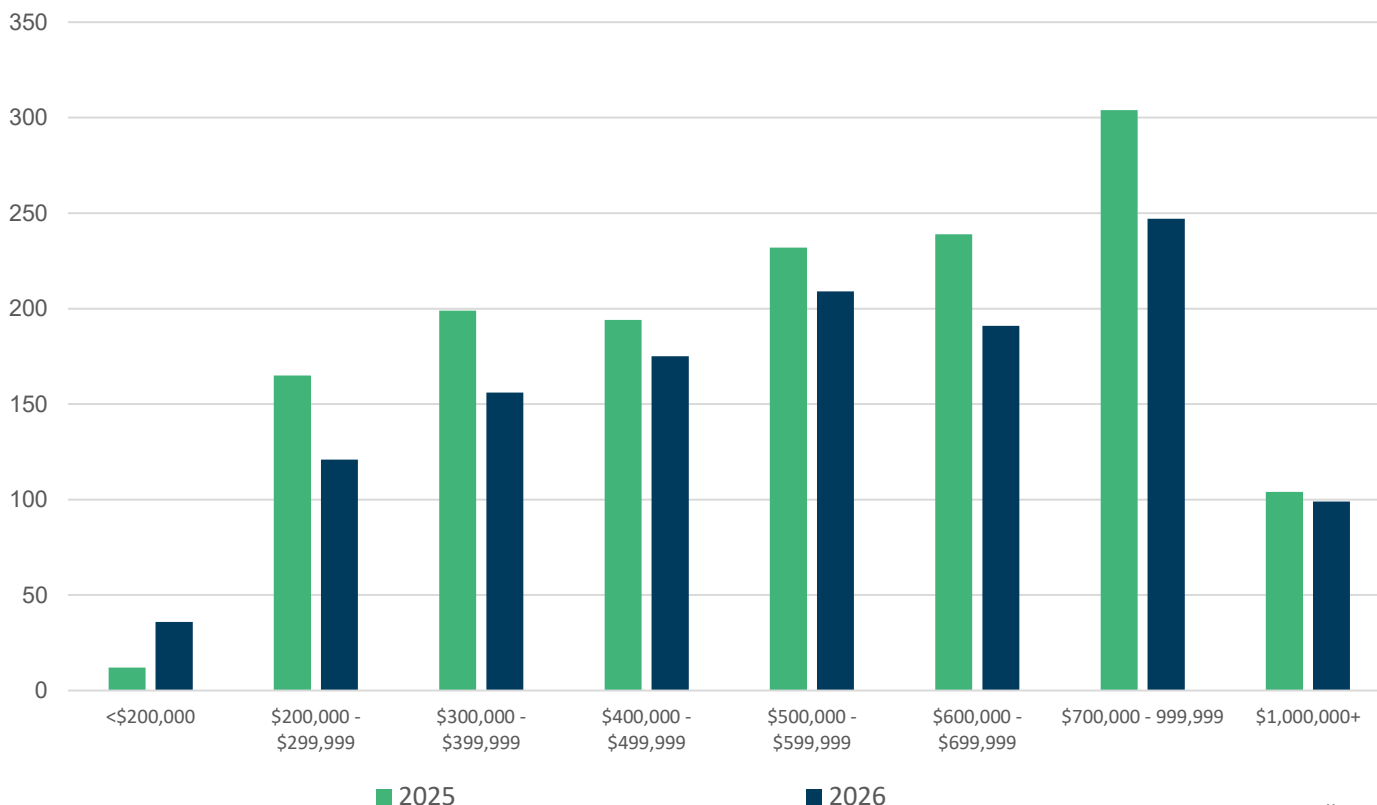
Year-to-Date

January 2026

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Residential Sales by Price Range

January



Source: Pillar 9