

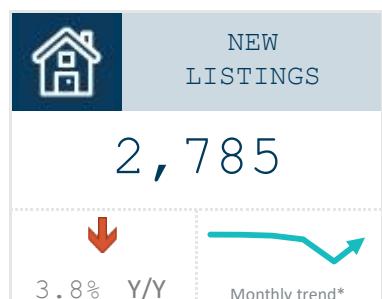
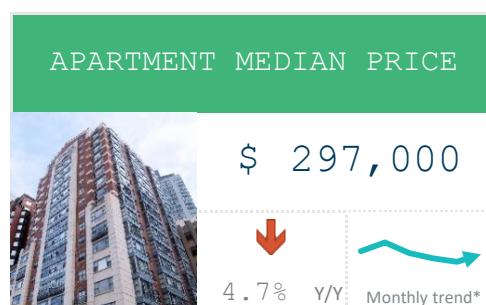
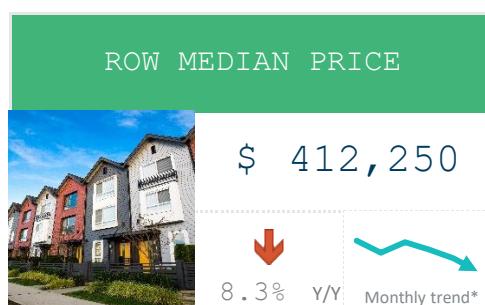
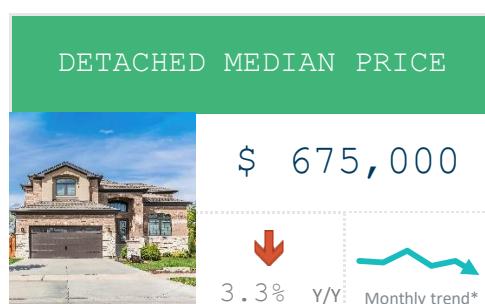
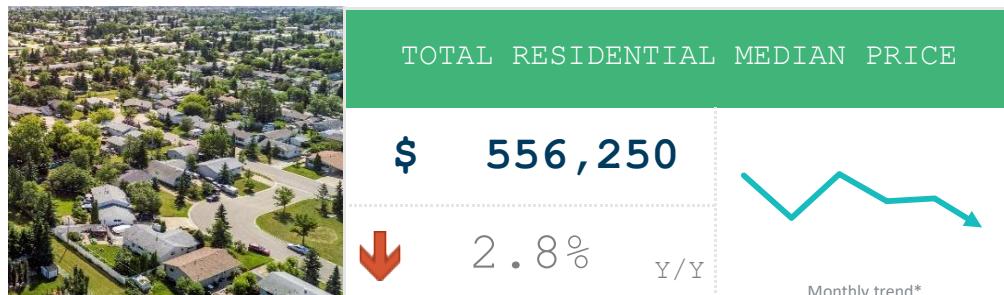
January 2026

Market Trend Summary

Sales in January were 1,234 units, down 14.8 percent compared to last year. Sales were down for all property types.

There were 2,785 new listings in January, a 3.8 percent drop from last year. The drop in sales increased the months of supply compared to last year by 41.6 percent to 3.56.

The sales-to-new-listings ratio fell last month to 44% percent. Overall inventory is up 20.6 percent at 4,391 units. In January, the total residential median price decreased year over year to \$556,250, which is 2.8 percent lower than last year's levels. Year to date, prices were down for all categories. Prices fell for detached (-3.3%), for semi (-1%) for row (-8.3%) and apartment (-4.7%).



*Monthly trend is based on seasonally adjusted data for the prior 6 months

January 2026

January 2026

| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Median Price | |
|--------------------------|--------------|-------------|--------------|------------|--------------|------------|------------|------------------|------------|------------------|------------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 657 | -2% | 1,240 | 1% | 1750 | 21% | 53% | 2.66 | 23% | \$675,000 | -3% |
| Semi | 118 | -26% | 254 | -7% | 421 | 39% | 46% | 3.57 | 89% | \$583,500 | -1% |
| Row | 186 | -25% | 504 | 7% | 784 | 32% | 37% | 4.22 | 76% | \$412,250 | -8% |
| Apartment | 273 | -26% | 787 | -15% | 1436 | 11% | 35% | 5.26 | 50% | \$297,000 | -5% |
| Total Residential | 1,234 | -15% | 2,785 | -4% | 4,391 | 21% | 44% | 3.56 | 42% | \$556,250 | -3% |

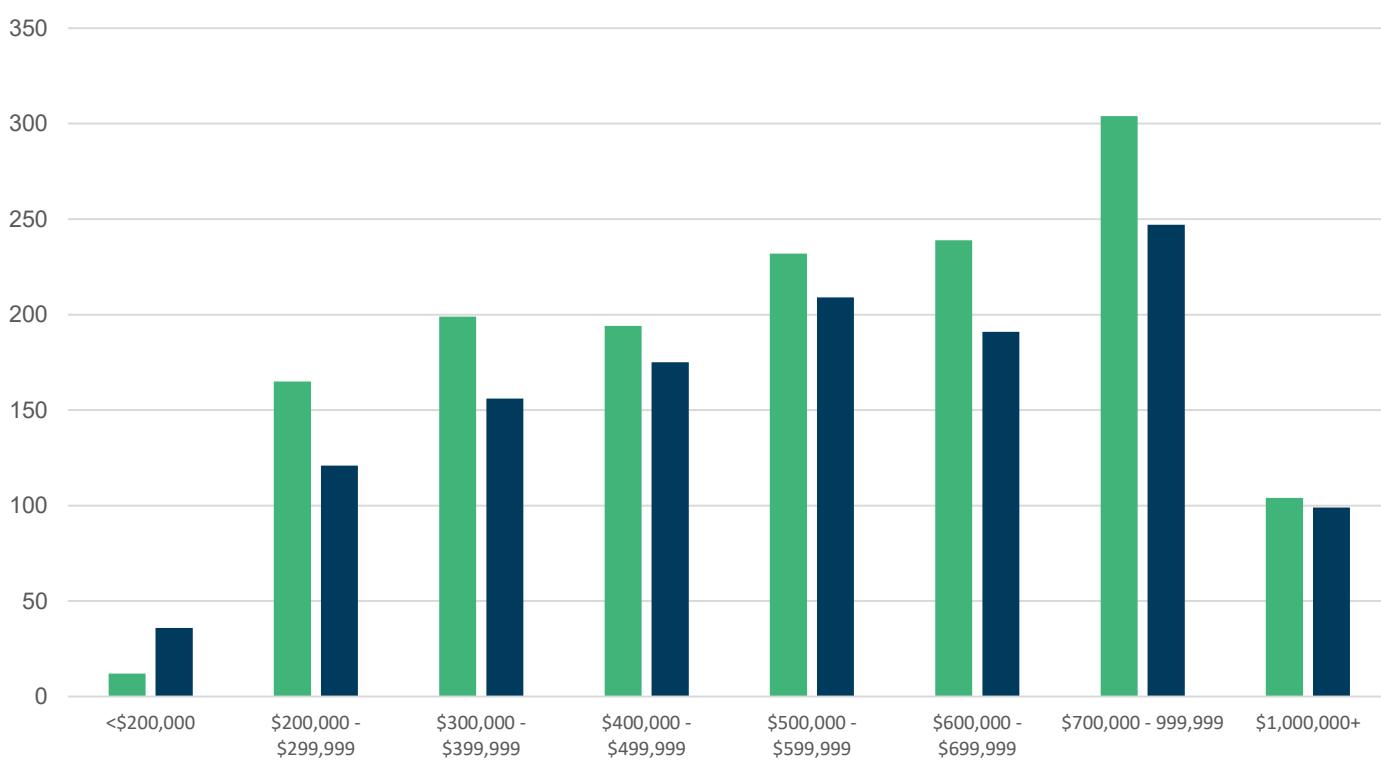
Year-to-Date

January 2026

| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Median Price | |
|--------------------------|--------------|-------------|--------------|------------|--------------|------------|------------|------------------|------------|------------------|------------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 657 | -2% | 1,240 | 1% | 1,750 | 21% | 53% | 2.66 | 23% | \$675,000 | -3% |
| Semi | 118 | -26% | 254 | -7% | 421 | 39% | 46% | 3.57 | 89% | \$583,500 | -1% |
| Row | 186 | -25% | 504 | 7% | 784 | 32% | 37% | 4.22 | 76% | \$412,250 | -8% |
| Apartment | 273 | -26% | 787 | -15% | 1,436 | 11% | 35% | 5.26 | 50% | \$297,000 | -5% |
| Total Residential | 1,234 | -15% | 2,785 | -4% | 4,391 | 21% | 44% | 3.56 | 42% | \$556,250 | -3% |

Residential Sales by Price Range

January



Source: Pillar 9