

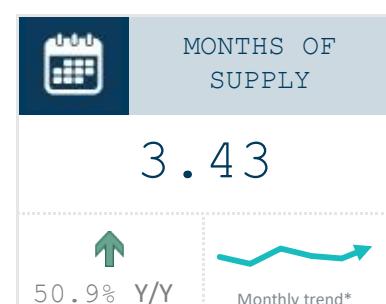
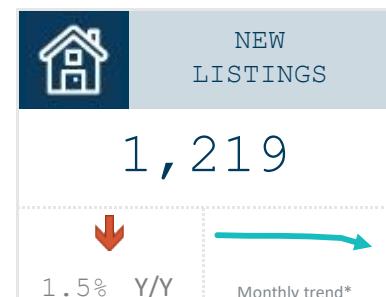
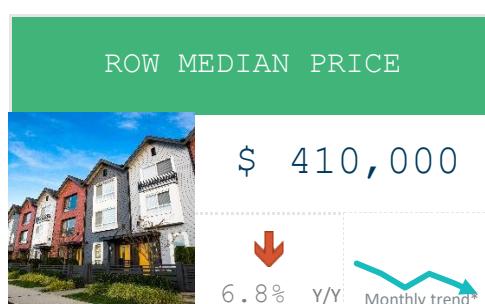
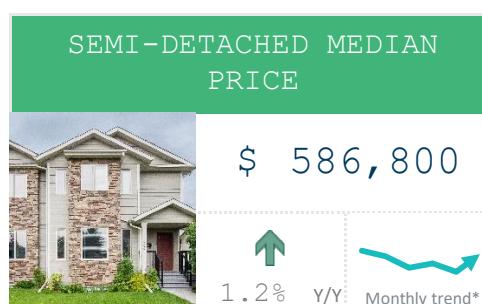
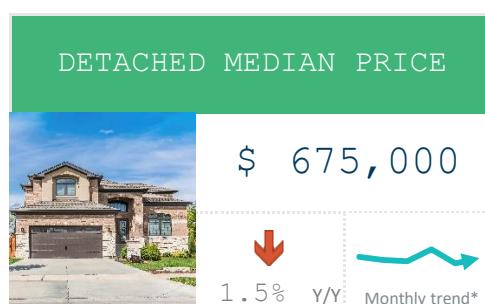
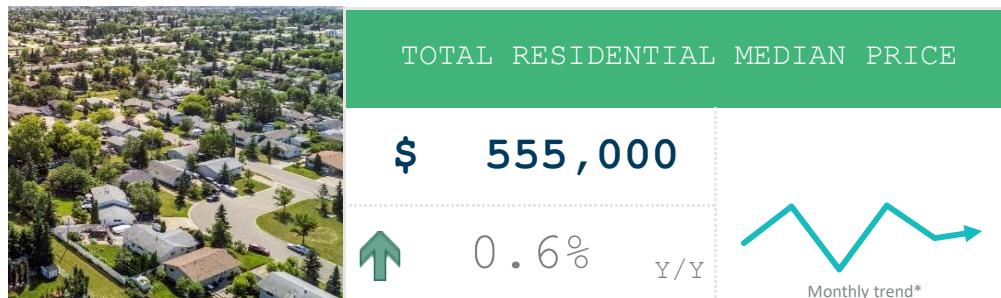
December 2025

Market Trend Summary

Sales in December were 1,126 units, down 14.6 percent compared to last year. Sales were down for all property types. Row sales dropped the most, falling 25% year over year.

There were 1,219 new listings in December, a 1.5 percent drop from last year. The drop in sales increased the months of supply compared to last year by 51 percent to 3.43.

The sales-to-new-listings ratio increased again from last month to 92% percent. Overall inventory is up 29 percent at 3,859 units. In December, the total residential median price increased year over year to \$555,000, which is 0.6 percent higher than last year's levels. Year to date, prices were down for all categories. Prices fell for detached (-1%), for semi (-1%) for row (-2%) and apartment (-3%).



*Monthly trend is based on seasonally adjusted data for the prior 6 months

December 2025

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	587	-4%	559	3%	1587	28%	105%	2.70	33%	\$675,000	-1%
Semi	96	-23%	102	2%	382	55%	94%	3.98	100%	\$586,800	1%
Row	171	-25%	204	-16%	652	37%	84%	3.81	82%	\$410,000	-7%
Apartment	272	-24%	354	1%	1238	20%	77%	4.55	57%	\$289,500	-8%
Total Residential	1,126	-15%	1,219	-2%	3859	29%	92%	3.43	51%	\$555,000	1%

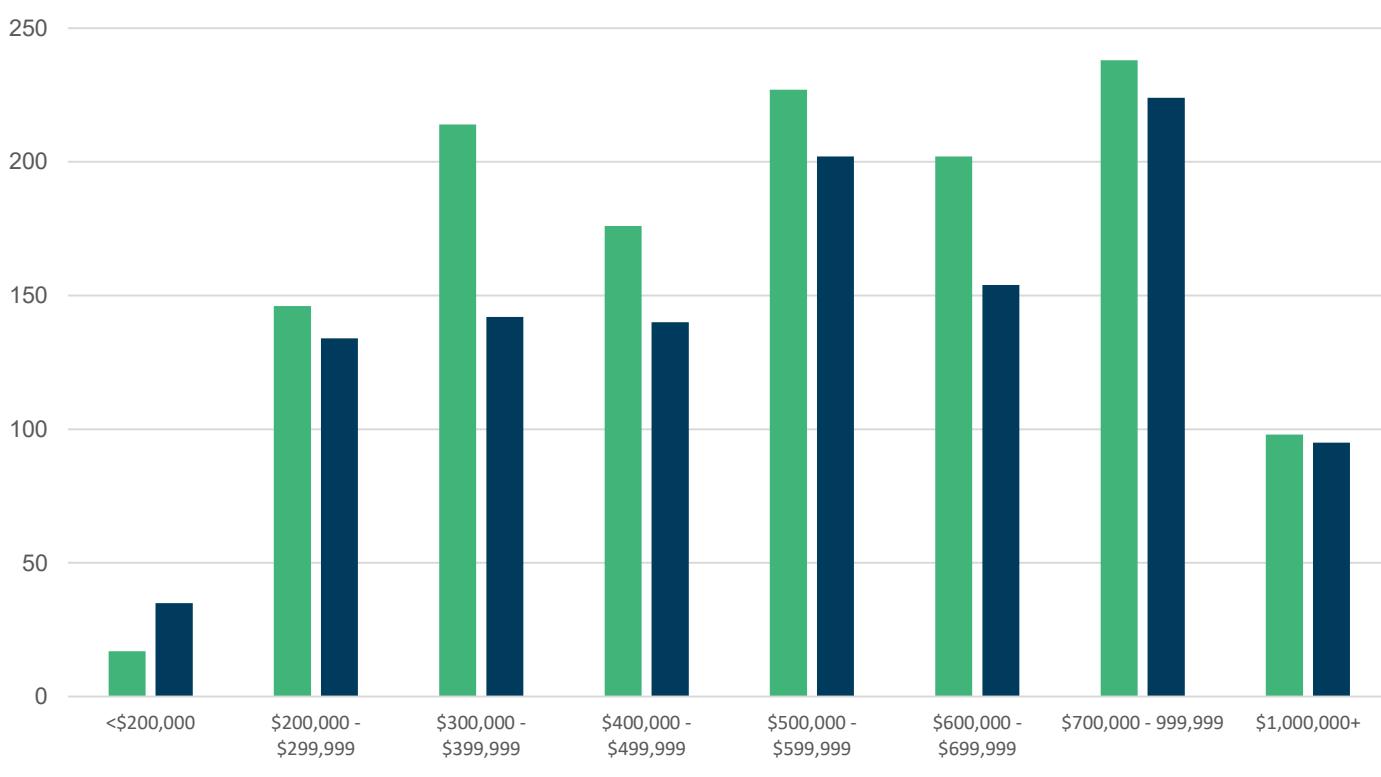
Year-to-Date

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	11,328	-9%	19,617	14%	2,520	56%	58%	2.67	71%	\$708,000	-1%
Semi	2,159	-8%	3,635	16%	488	70%	59%	2.71	86%	\$604,700	-1%
Row	3,838	-17%	6,729	10%	947	88%	57%	2.96	127%	\$444,000	-2%
Apartment	5,426	-28%	10,728	-1%	1,786	51%	51%	3.95	111%	\$315,000	-3%
Total Residential	22,751	-16%	40,709	9%	5,741	60%	56%	3.03	90%	\$575,000	3%

Residential Sales by Price Range

December



Source: Pillar 9