

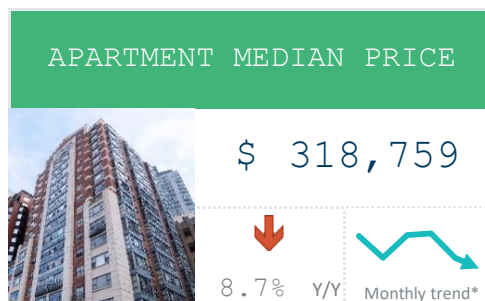
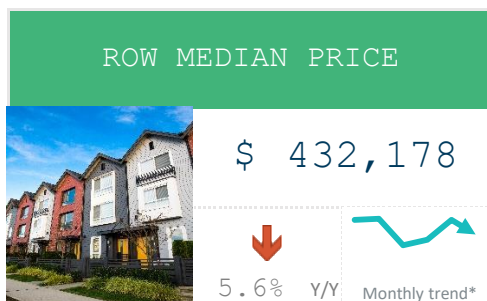
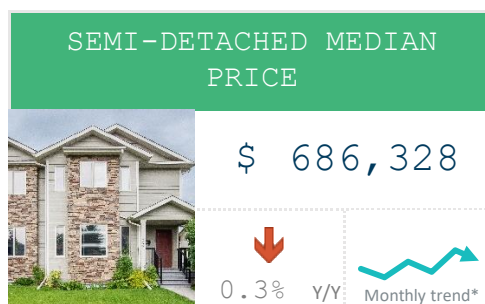
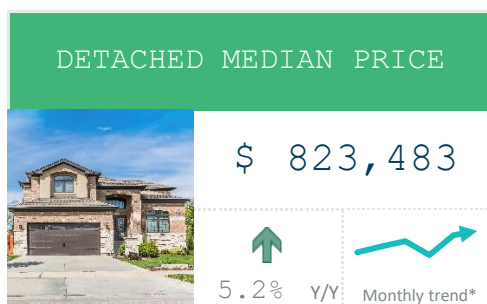
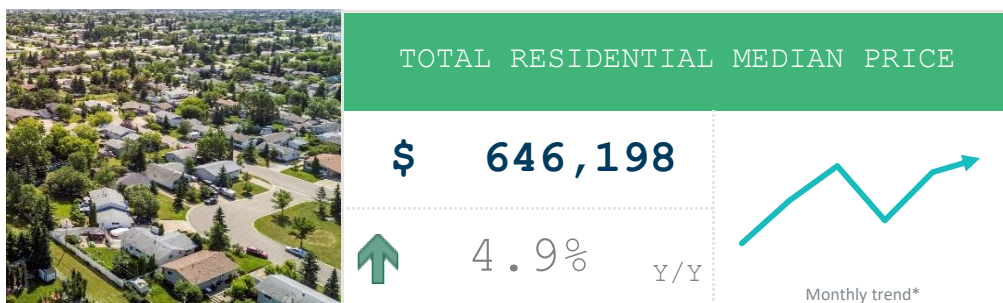
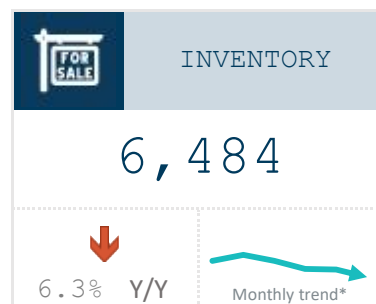
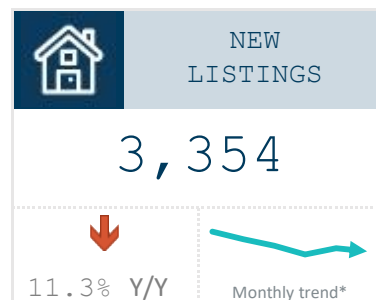
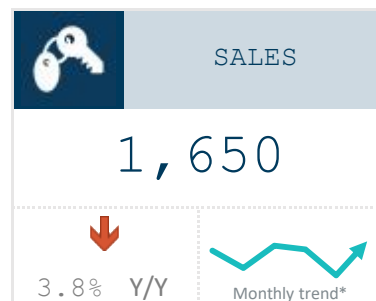
September 2026

Market Trend Summary

Sales in September were 1,650 units, down 3.8 percent compared to last year. Sales were down for semi detached (-18%) and row (-14%), but up for detached (4%) and semi-detached (5%).

There were 3,354 new listings in September, an 11.3 percent drop from last year. The drop in sales and new listings combined to lower the months-of-supply to 3.93, down 2.5% year over year.

The sales-to-new-listings ratio fell slightly last month to 49% percent. Overall inventory is down 6.3 percent at 6,484 units. In September, the total residential median price increased year over year to \$646,198, which is 4.9 percent higher than last year's levels. Year to date, prices were down for all categories except detached, which rose 1%. Prices fell for semi-detached (-1%) for row (-5%) and apartment (-4%).



*Monthly trend is based on seasonally adjusted data for the prior 6 months

September 2026

September 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	896	4%	1,726	-9%	2968	-7%	52%	3.31	-11%	\$823,483	5%
Semi	163	5%	359	-1%	599	-3%	45%	3.67	-8%	\$686,328	0%
Row	248	-18%	552	-6%	1102	1%	45%	4.44	23%	\$432,178	-6%
Apartment	343	-14%	717	-23%	1815	-9%	48%	5.29	6%	\$318,759	-9%
Total Residential	1,650	-4%	3,354	-11%	6484	-6%	49%	3.93	-3%	\$646,198	5%

Year-to-Date

September 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	8,626	-3%	15,241	-7%	2,572	-1%	57%	2.68	3%	\$819,943	1%
Semi	1,678	-2%	2,904	-3%	528	10%	58%	2.83	12%	\$684,641	-1%
Row	2,647	-16%	5,113	-9%	1,035	6%	52%	3.52	26%	\$444,775	-5%
Apartment	3,341	-25%	7,471	-17%	1,841	0%	45%	4.96	32%	\$334,561	-4%
Total Residential	16,292	-10%	30,729	-10%	5,977	2%	53%	3.30	13%	\$645,516	3%

Residential Sales by Price Range

September

