

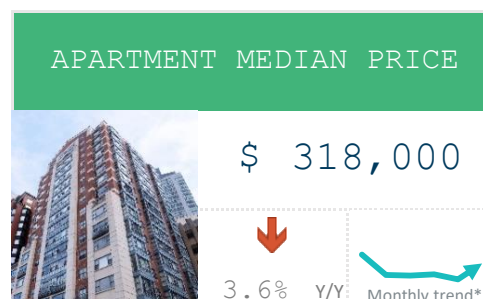
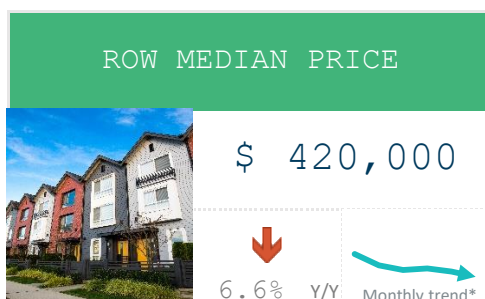
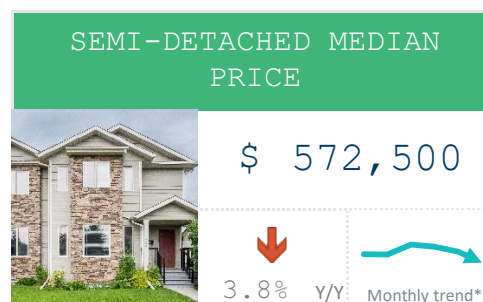
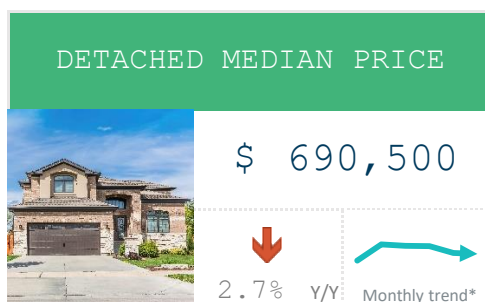
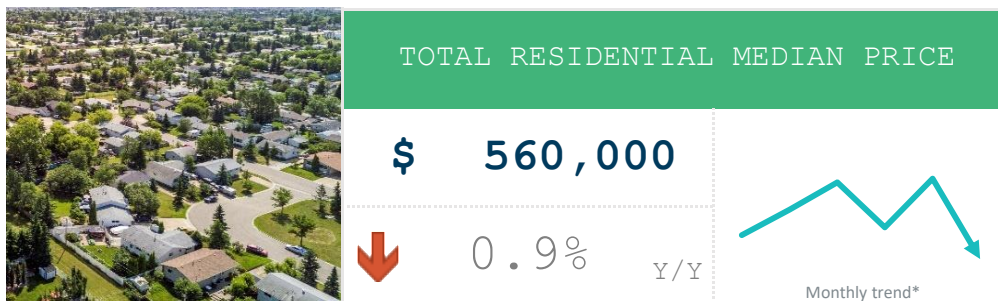
September 2025

Market Trend Summary

Sales in September were 1,718 units, down 14.1 percent compared to last year. Sales were down for all property types. Apartment sales dropped the most, falling 26% year over year.

There were 3,782 new listings in September, a 2.6 percent increase from last year. The drop in sales increased the months of supply compared to last year by 58.9 percent to 4.03.

The sales-to-new-listings ratio increased again from last month to 45% percent. Overall inventory is up 36.5 percent at 6,919 units. In September, the total residential median price fell month over month to \$560,000, which is 0.9 percent lower than last year's levels. Year to date, prices were flat for detached (0%), for semi (0%) and fell for row (-2%) and apartment (-2%).



*Monthly trend is based on seasonally adjusted data for the prior 6 months

September 2025

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	858	-9%	1,905	6%	3203	38%	45%	3.73	52%	\$690,500	-3%
Semi	156	-14%	361	21%	618	63%	43%	3.96	90%	\$572,500	-4%
Row	303	-19%	591	-2%	1098	46%	51%	3.62	81%	\$420,000	-7%
Apartment	401	-20%	925	-7%	2000	23%	43%	4.99	54%	\$318,000	-4%
Total Residential	1,718	-14%	3,782	3%	6919	37%	45%	4.03	59%	\$560,000	-1%

Year-to-Date

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Median Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	8,913	-10%	16,394	16%	2,591	66%	54%	2.62	84%	\$715,000	0%
Semi	1,713	-8%	2,981	18%	479	77%	57%	2.52	93%	\$610,000	0%
Row	3,137	-16%	5,612	14%	974	111%	56%	2.79	152%	\$447,500	-2%
Apartment	4,434	-29%	9,023	1%	1,847	65%	49%	3.75	132%	\$320,000	-2%
Total Residential	18,197	-16%	34,010	12%	5,891	73%	54%	2.91	106%	\$580,000	4%

Residential Sales by Price Range

September

