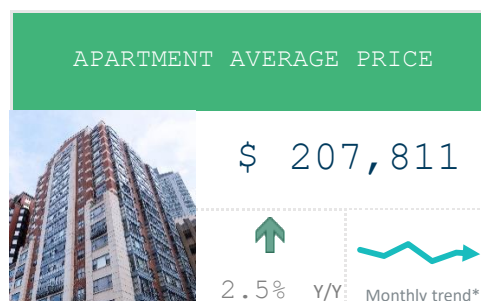
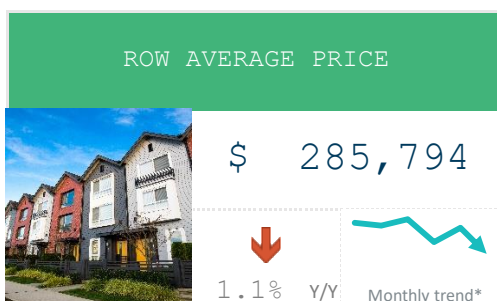
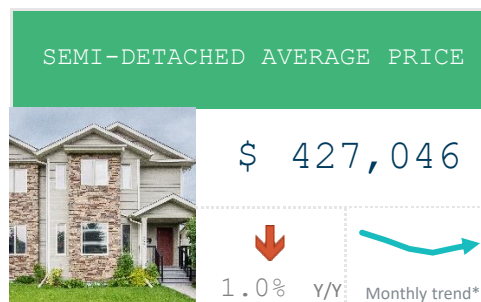
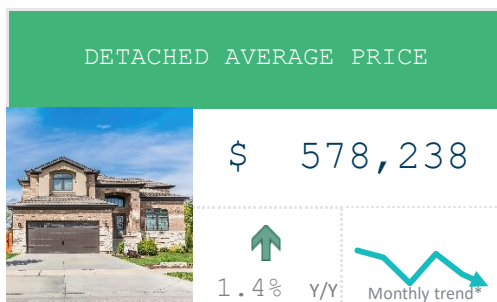
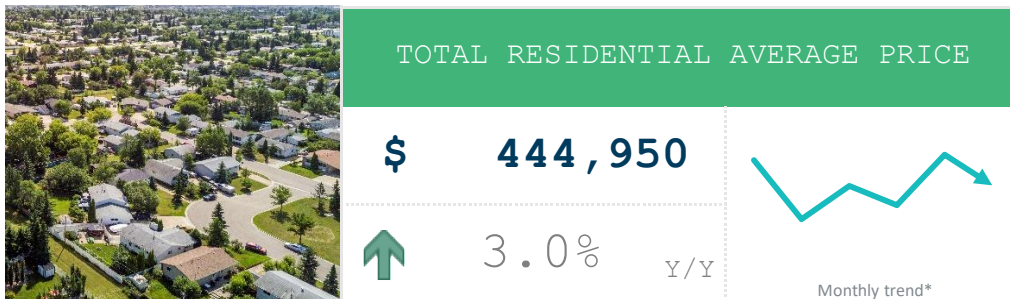


July 2026

Market Trend Summary

Sales in Edmonton were down in July, resulting in a 12.7 percent year-over-year decrease. Sales were down for all property types, falling the most for apartments (-21%) and row (-17%). New listings were down year over year (4.2%), inventory also rose 5.8 percent year-over-year, and months of supply rose to 3.28 for July and is up 21.2% year-over-year.

In July, the total residential average price was \$444,950, 3 percent higher than last year. Prices fell for semi-detached (-1%) and row (-1.1%), and rose for detached (1.4%) and apartments (2.5%).



July 2026

July 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	915	-9%	1691	-3%	2715	2%	54%	2.97	12%	\$578,238	1%
Semi	187	-7%	361	5%	562	25%	52%	3.01	34%	\$427,046	-1%
Row	261	-17%	530	3%	856	30%	49%	3.28	56%	\$285,794	-1%
Apartment	325	-21%	591	-16%	1402	-4%	55%	4.31	22%	\$207,811	2%
Total Residential	1688	-13%	3173	-4%	5535	6%	53%	3.28	21%	\$444,950	3%

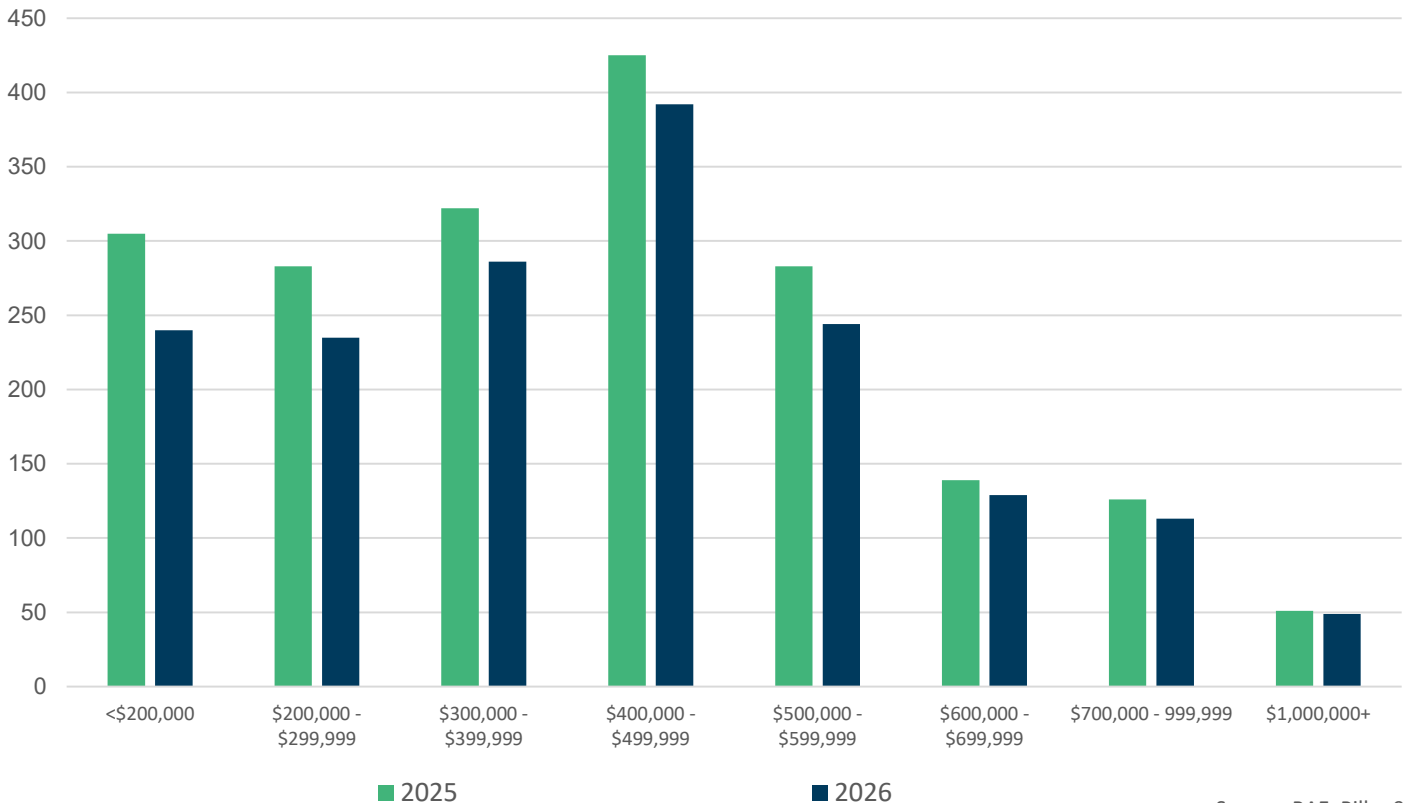
Year-to-Date

July 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	5449	-12%	10425	1%	2415	20%	52%	3.10	37%	\$576,441	2%
Semi	1108	-16%	2145	10%	491	52%	52%	3.10	80%	\$428,637	-1%
Row	1592	-22%	3119	5%	732	57%	51%	3.22	101%	\$297,899	-1%
Apartment	1952	-21%	4276	-4%	1301	9%	46%	4.67	38%	\$209,969	0%
Total Residential	10101	-16%	19965	2%	4938	24%	51%	3.42	47%	\$445,508	3%

Residential Sales by Price Range

July



Source: RAE, Pillar 9