

December 2025

Market Trend Summary

New listings in December were up, rising 1.9 percent year-over-year to 55. Sales (89) were above new listings, and were up 37 percent year-over-year. The sales-to-new-listings ratio increased to 162 percent. The months of supply is now at 1.27, which is 42 percent lower than last year. Inventory is down 21 percent year-over-year to 113 units.

The total residential average price is down 0.6% year over year to \$360,775. Average year over year prices are up for all categories but detached housing, and up year to date for all categories of housing.



TOTAL RESIDENTIAL AVERAGE PRICE

\$ 360,775



0.6%

Y/Y

Monthly trend*



DETACHED AVERAGE PRICE

\$ 389,807



2.3%

Y/Y

Monthly trend*



*Monthly trend data is based on seasonally adjusted data, with 6 months of trend data displayed.

Data source: Pillar 9

December 2025

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	65	23%	33	-23%	77	-31%	197%	1.18	-43%	\$389,807	-2%
Semi	11	175%	11	175%	15	50%	100%	1.36	-45%	\$368,879	25%
Row	3	0%	4	100%	6	-33%	75%	2.00	-33%	\$241,333	62%
Apartment	10	100%	7	40%	15	15%	143%	1.50	-42%	\$198,980	25%
Total Residential	89	37%	55	2%	113	-21%	162%	1.27	-42%	\$360,775	-1%

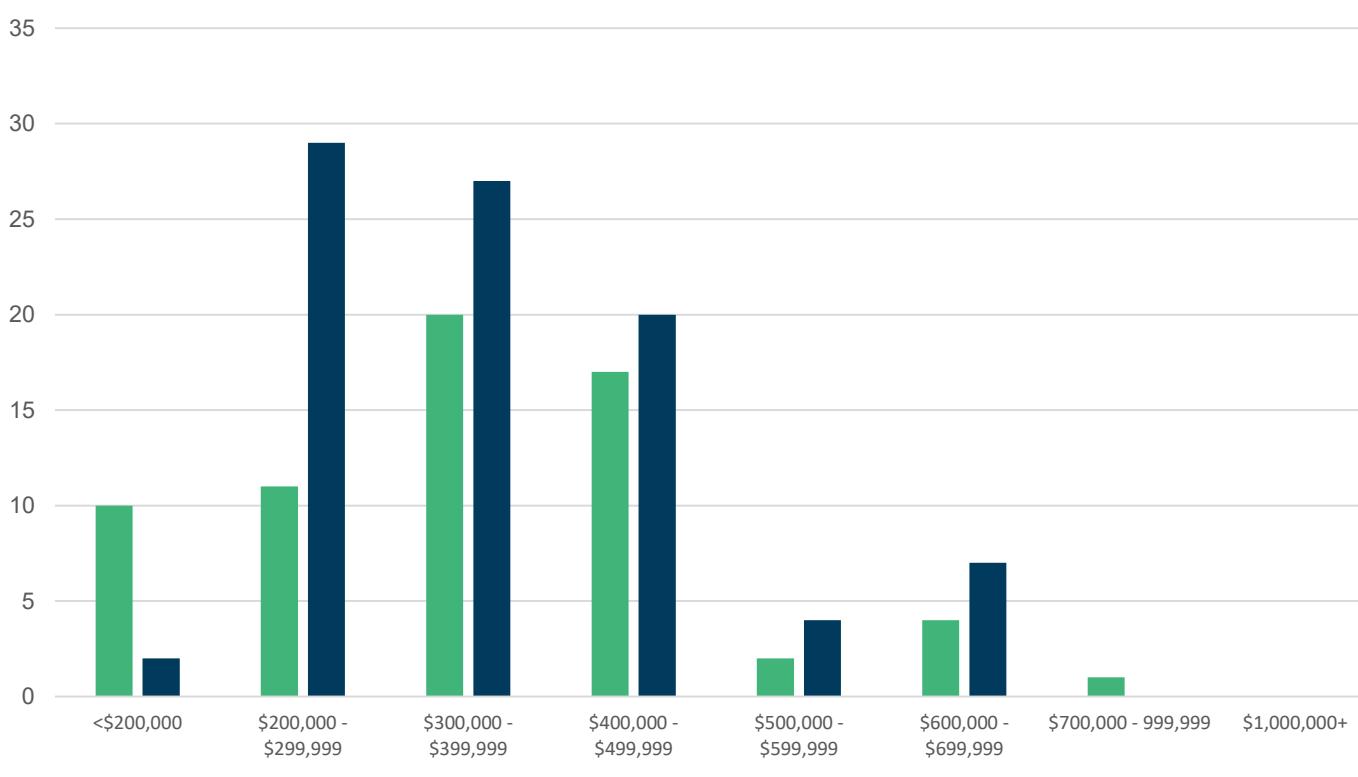
Year-to-Date

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1132	6%	1250	-2%	135	-25%	91%	1.43	-29%	\$418,205	10%
Semi	151	15%	172	13%	18	-8%	88%	1.46	-20%	\$316,180	15%
Row	73	16%	78	13%	7	-47%	94%	1.08	-54%	\$216,860	19%
Apartment	136	1%	161	16%	18	-16%	84%	1.59	-17%	\$193,654	17%
Total Residential	1492	7%	1661	2%	178	-24%	90%	1.43	-29%	\$377,559	11%

Residential Sales by Price Range

December



Source: Pillar 9