

October 2025

Market Trend Summary

New listings in October were down, falling 3.1 percent year-over-year to 125. Sales were below new listings (114), and were down 8.1 percent year-over-year. The sales-to-new-listings ratio increased to 91 percent. The months of supply is now at 1.54, which is 1.8 percent higher than last year. Inventory is down 6.4 percent year-over-year to 176 units.

The total residential average price is up 5.7% year over year to \$361,471. Average year over year prices are up for all categories of housing, rising the most (24%) for apartments.



TOTAL RESIDENTIAL AVERAGE PRICE

\$ 361,471



5.7% Y/Y



Monthly trend*



DETACHED AVERAGE PRICE

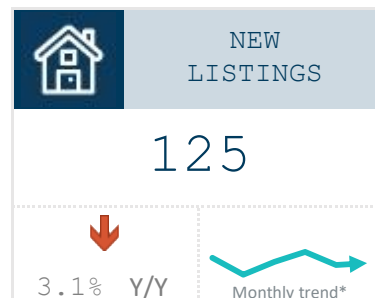
\$ 410,655



8.5% Y/Y



Monthly trend*



*Monthly trend data is based on seasonally adjusted data, with 6 months of trend data displayed.

Data source: Pillar 9

October 2025

October 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	80	-19%	90	-15%	137	-7%	89%	1.71	15%	\$410,655	8%
Semi	12	71%	16	23%	16	7%	75%	1.33	-38%	\$316,692	14%
Row	10	150%	4	33%	3	-73%	250%	0.30	-89%	\$223,225	12%
Apartment	12	-14%	15	114%	20	43%	80%	1.67	67%	\$193,558	24%
Total Residential	114	-8%	125	-3%	176	-6%	91%	1.54	2%	\$361,471	6%

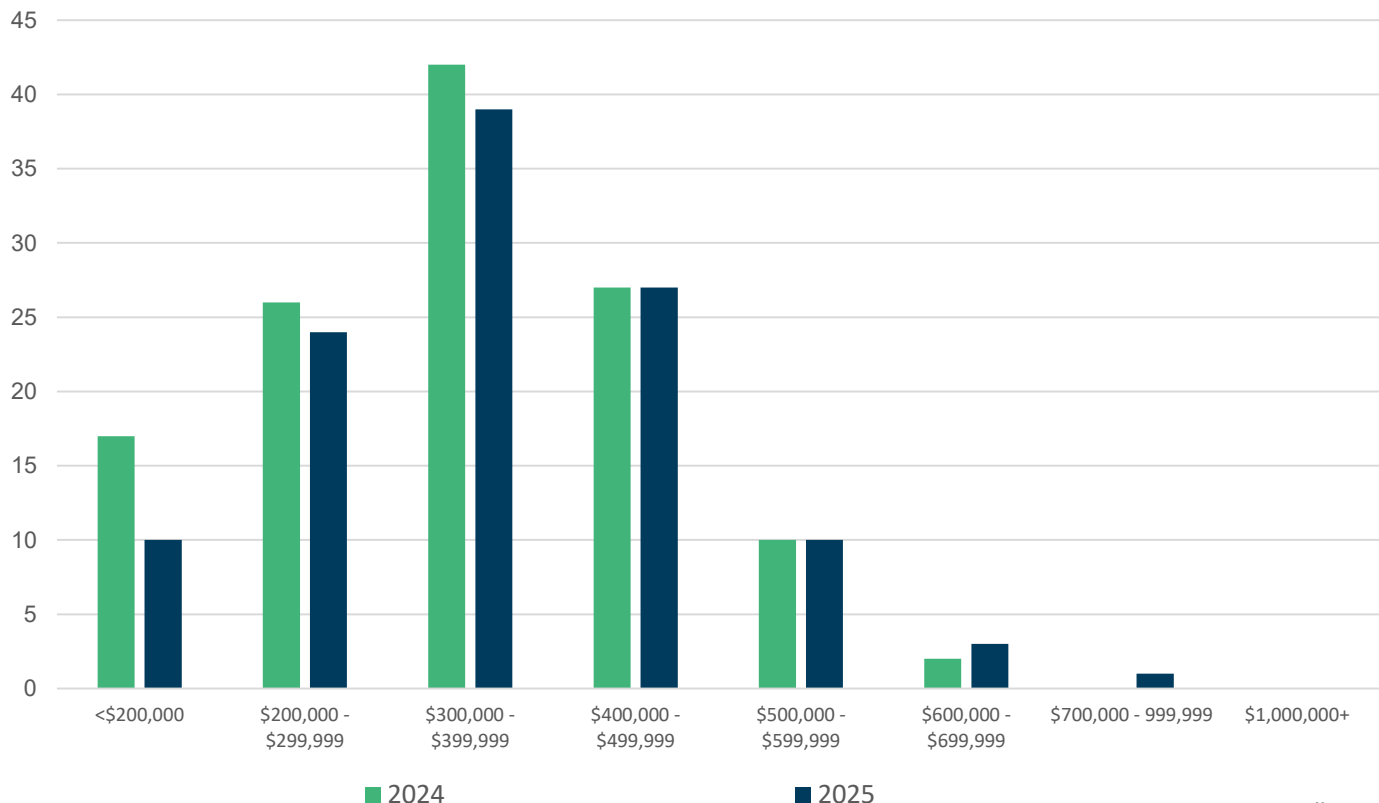
Year-to-Date

October 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	987	6%	1141	-1%	142	-25%	87%	1.44	-29%	\$422,354	12%
Semi	132	13%	153	11%	19	-13%	86%	1.44	-23%	\$313,343	15%
Row	67	20%	68	8%	7	-47%	99%	1.01	-56%	\$215,474	20%
Apartment	118	-4%	143	13%	18	-21%	83%	1.54	-17%	\$188,790	15%
Total Residential	1304	6%	1505	2%	186	-25%	87%	1.43	-29%	\$379,554	13%

Residential Sales by Price Range

October



Source: Pillar 9