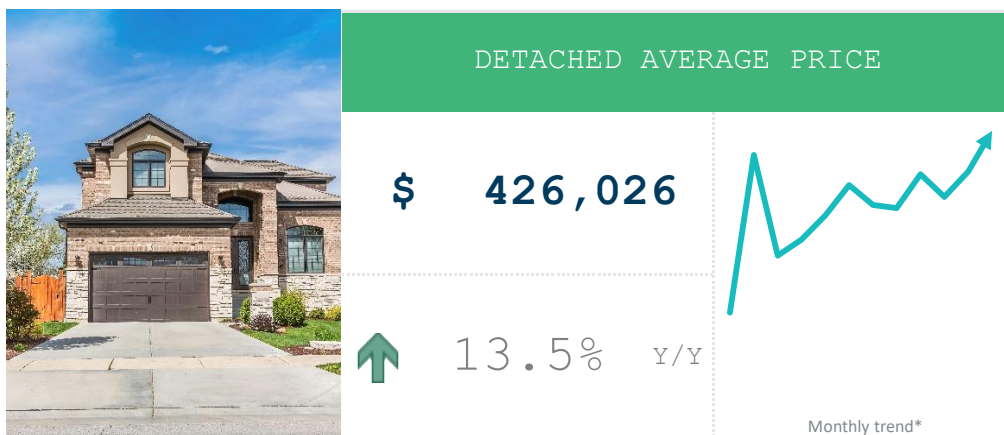
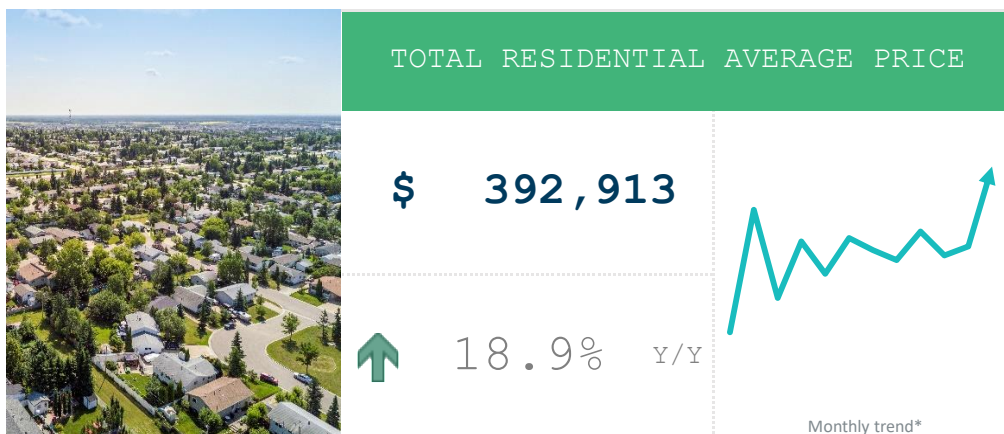


September 2025

Market Trend Summary

New listings in September were up, rising 3.5 percent year-over-year to 148. Sales were below new listings (113), and were up 2.7 percent year-over-year. The sales-to-new-listings ratio fell to 76 percent. The months of supply is now at 1.73, which is 11 percent lower than last year. Inventory is down 8.5 percent year-over-year to 195 units.

The total residential average price is up 18.9% year over year to \$392,913. Average year over year prices are up for all categories of housing, rising the most (24%) for apartments.



*Monthly trend data is based on seasonally adjusted data, with 6 months of trend data displayed.

Data source: Pillar 9

September 2025

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	89	9%	116	1%	154	-9%	77%	1.73	-16%	\$426,026	14%
Semi	14	75%	10	67%	13	44%	140%	0.93	-17%	\$318,093	14%
Row	2	-50%	8	60%	9	-25%	25%	4.50	50%	\$216,750	11%
Apartment	8	-50%	14	-18%	19	-17%	57%	2.38	65%	\$199,510	24%
Total Residential	113	3%	148	3%	195	-8%	76%	1.73	-11%	\$392,913	19%

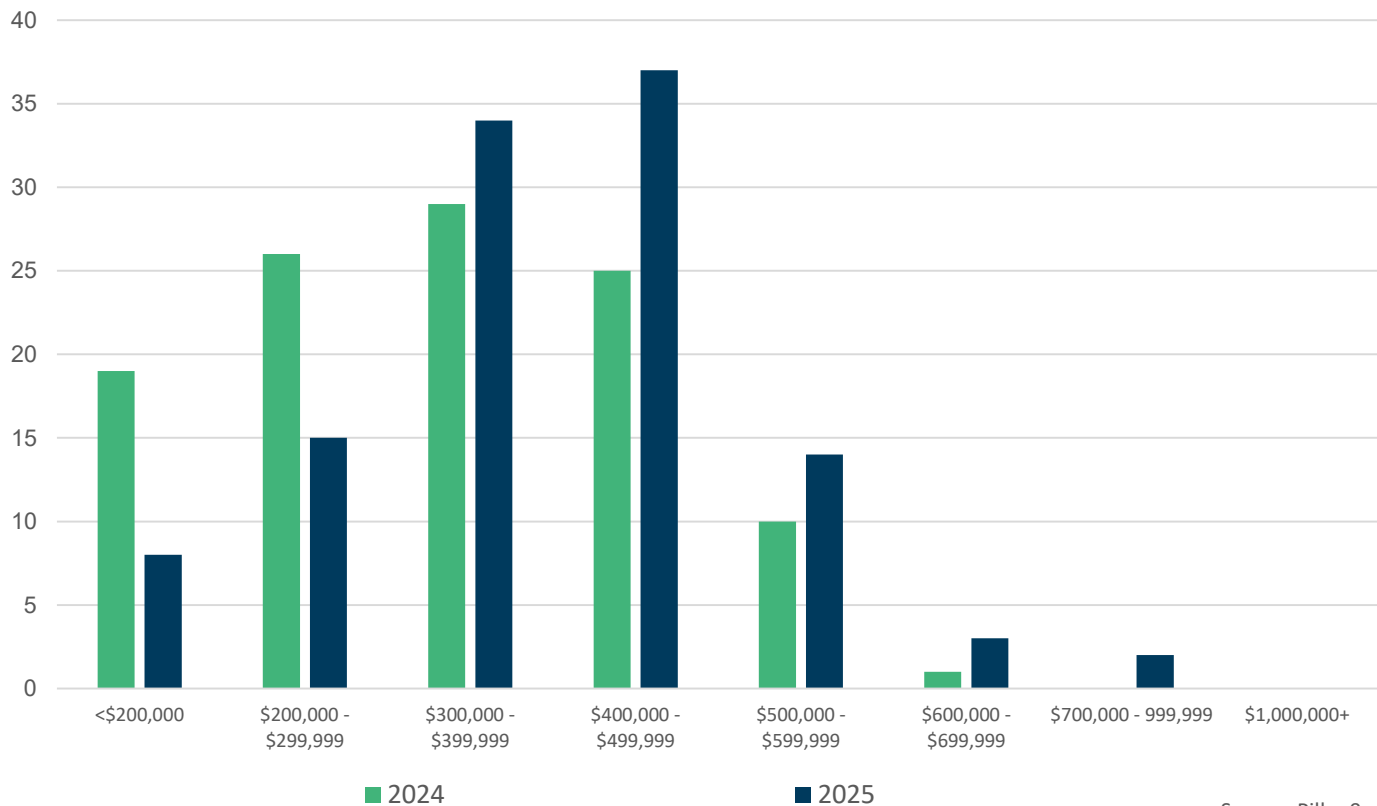
Year-to-Date

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	907	8%	1052	0%	143	-27%	86%	1.42	-32%	\$423,386	13%
Semi	120	9%	137	10%	19	-15%	88%	1.45	-22%	\$313,008	15%
Row	57	10%	64	7%	7	-45%	89%	1.14	-50%	\$214,114	20%
Apartment	106	-3%	128	8%	18	-25%	83%	1.53	-23%	\$188,250	14%
Total Residential	1190	7%	1381	2%	187	-26%	86%	1.42	-31%	\$381,287	14%

Residential Sales by Price Range

September



Source: Pillar 9