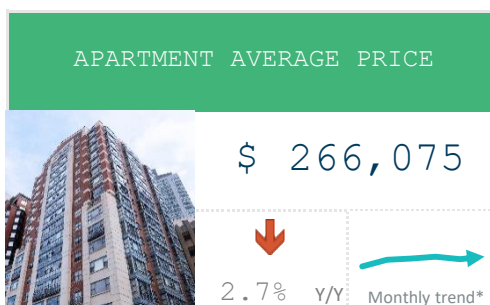
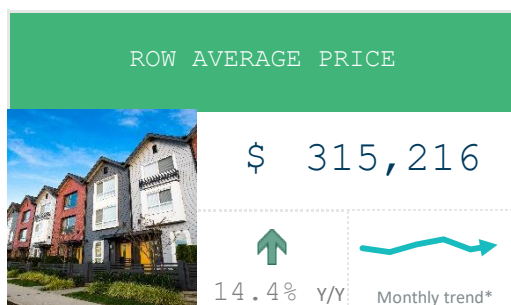
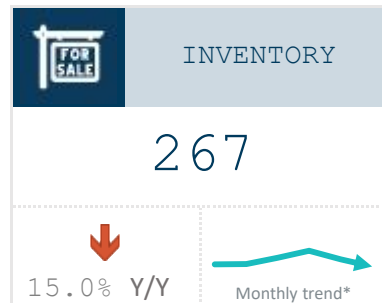
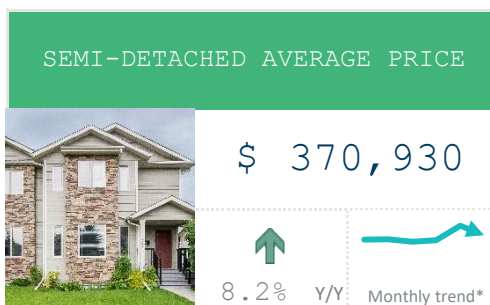
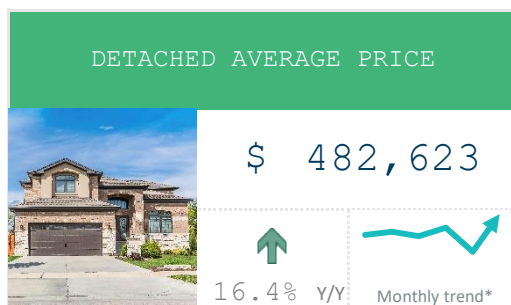
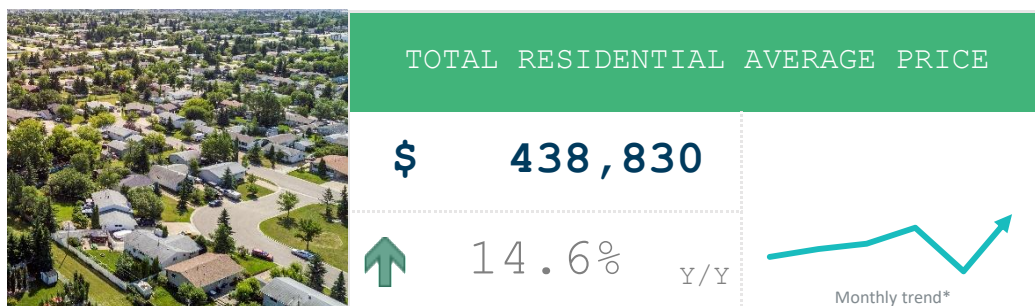


November 2025

Market Trend Summary

New listings were 132 units in November, down 7.7% year-over-year. Sales were 132, down 10.2% year-over-year. The sales-to-new-listings ratio was 100 percent in November, up from October. Inventory now sits at 267, down 15 percent compared to last year.

Total residential average price is up 14.6 percent year over year. Months of supply is down 5.3% year-over-year at 2.02. Average prices are up for detached, semi-detached, and row housing but down for apartments.



*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed

Data source: Pillar 9

November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	96	-14%	97	-8%	204	-11%	99%	2.13	3%	\$482,623	16%
Semi	15	150%	11	22%	16	23%	136%	1.07	-51%	\$370,930	8%
Row	9	-40%	15	36%	33	22%	60%	3.67	104%	\$315,216	14%
Apartment	12	-20%	9	-47%	14	-70%	133%	1.17	-62%	\$266,075	-3%
Total Residential	132	-10%	132	-8%	267	-15%	100%	2.02	-5%	\$438,830	15%

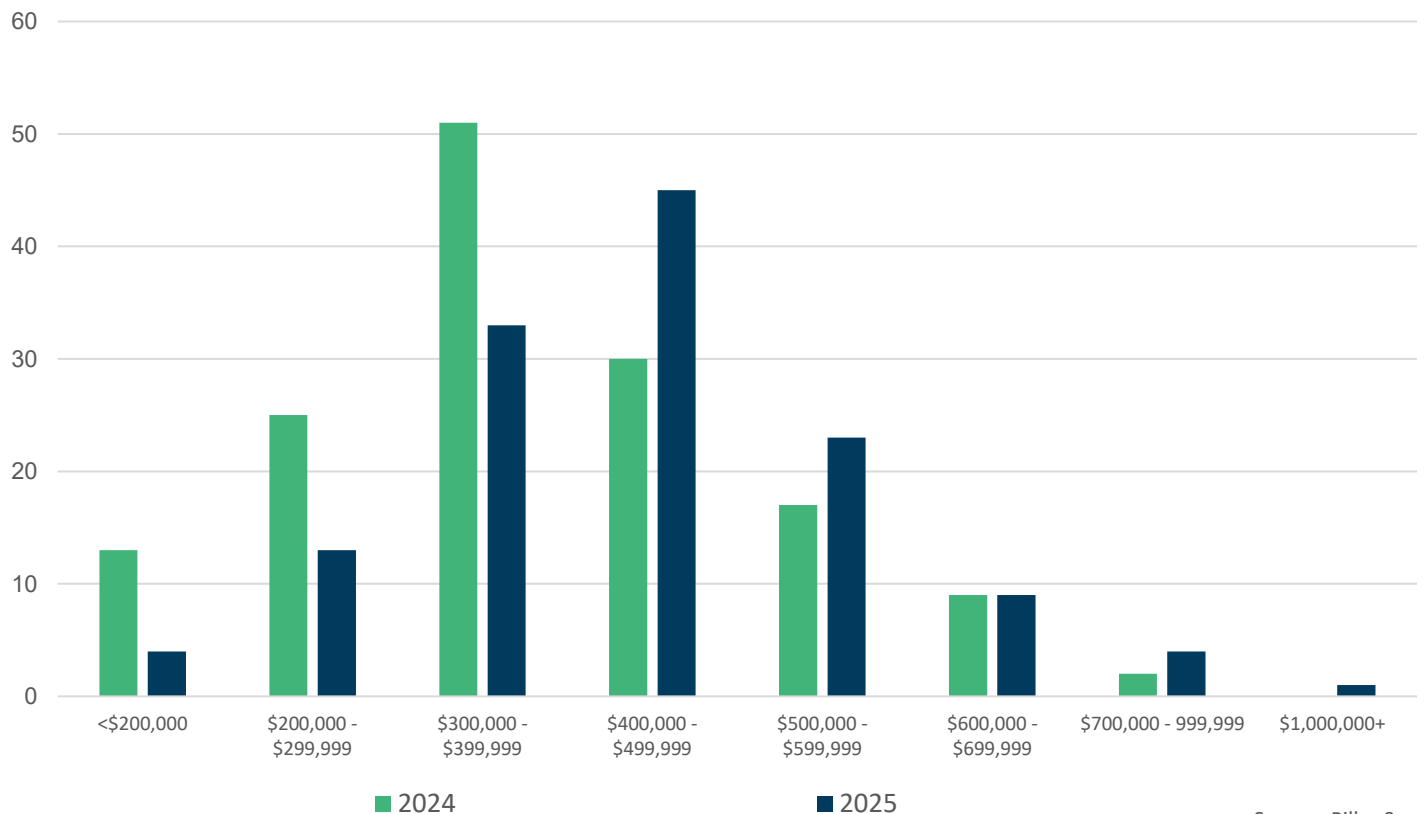
Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1322	-3%	1614	0%	226	-10%	82%	1.88	-8%	\$468,754	8%
Semi	120	-10%	136	0%	16	14%	88%	1.49	26%	\$357,478	8%
Row	212	15%	230	18%	28	-8%	92%	1.45	-20%	\$318,871	10%
Apartment	184	-20%	196	-28%	23	-24%	94%	1.38	-5%	\$249,837	27%
Total Residential	1838	-4%	2176	-2%	293	-10%	84%	1.76	-7%	\$422,285	10%

Residential Sales by Price Range

November



Source: Pillar 9