

January 2026

Market Trend Summary

New listings were 162 units in January, up 1.3% year-over-year. Sales were 77, down 41.2% year-over-year. The sales-to-new-listings ratio fell significantly to 48 percent in January, down from December. Inventory now sits at 275, up 10.9 percent compared to last year.

Total residential average price is down 1.8 percent year over year. Months of supply is up 88.7% year-over-year to 3.57. Average prices are up for detached (5.4%), but down for semi-detached (-7.9%), row housing (-1.6%) and apartments (-32.6%).



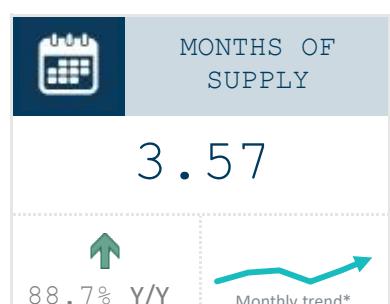
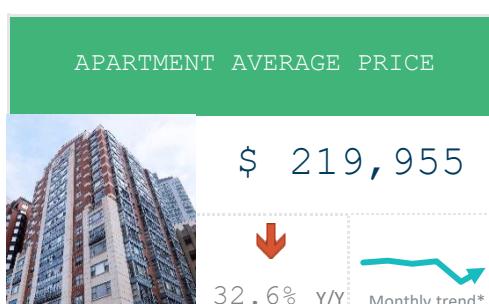
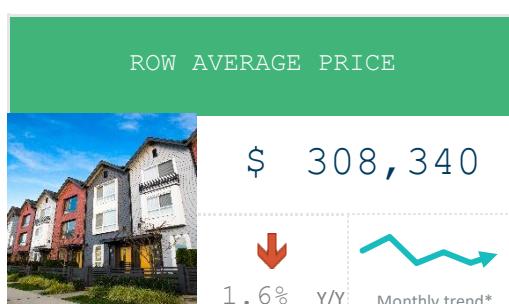
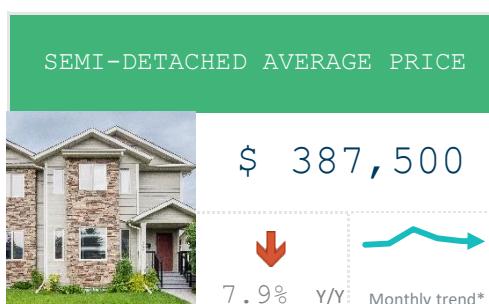
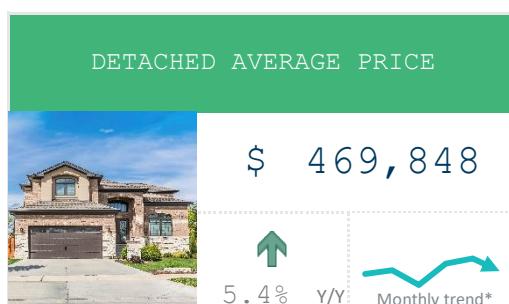
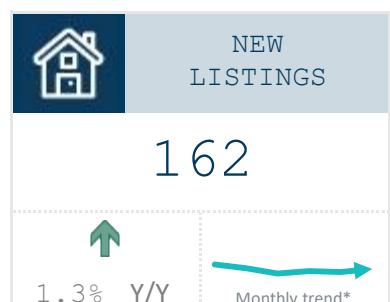
TOTAL RESIDENTIAL AVERAGE PRICE

\$ 408,896


1.8%

Y/Y

Monthly trend*



*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed

Data source: Pillar 9

January 2026

January 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	52	-46%	130	6%	213	15%	40%	4.10	113%	\$469,848	5%
Semi	4	-33%	6	-14%	15	50%	67%	3.75	125%	\$387,500	-8%
Row	10	-44%	13	-28%	31	15%	77%	3.10	107%	\$308,340	-2%
Apartment	11	0%	13	8%	16	-38%	85%	1.45	-38%	\$219,955	-33%
Total Residential	77	-41%	162	1%	275	11%	48%	3.57	89%	\$408,896	-2%

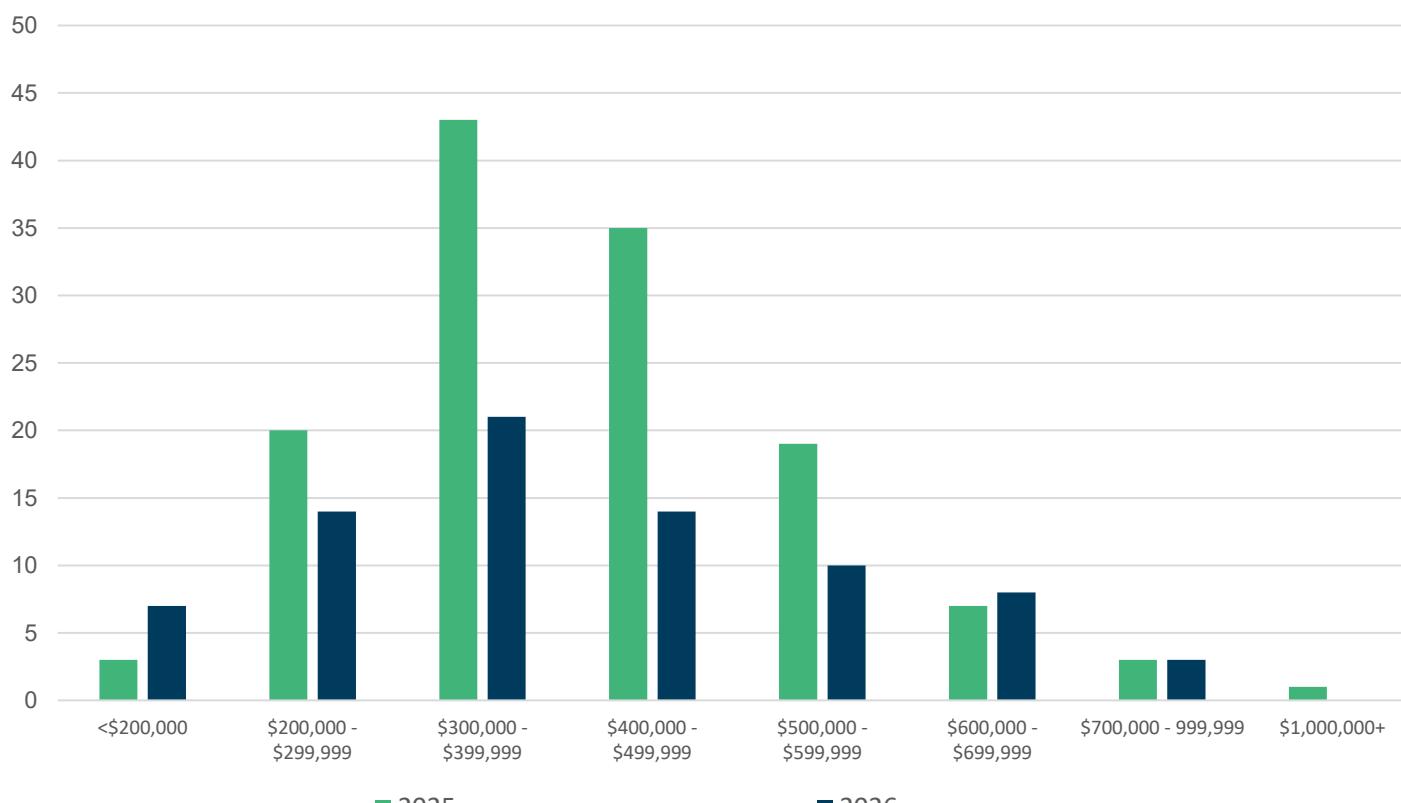
Year-to-Date

January 2026

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Residential Sales by Price Range

January



Source: Pillar 9