

December 2025

Market Trend Summary

New listings were 75 units in December, up 1.4% year-over-year. Sales were 75, down 6.3% year-over-year. The sales-to-new-listings ratio was 100 percent in December, holding steady from November. Inventory now sits at 224, down 7.8 percent compared to last year.

Total residential average price is up 20.2 percent year over year. Months of supply is down 1.7% year-over-year at 2.99. Average prices are up for detached, but down for semi-detached, row housing and apartments.



TOTAL RESIDENTIAL AVERAGE PRICE

\$ 469,057


20.2% Y/Y



DETACHED AVERAGE PRICE


\$ 502,790


20.0% Y/Y

SEMI-DETACHED AVERAGE PRICE


\$ 355,833


2.4% Y/Y



ROW AVERAGE PRICE


\$ 294,429


1.2% Y/Y

APARTMENT AVERAGE PRICE


\$ 187,500


23.7% Y/Y



MONTHS OF SUPPLY

2.99


1.7% Y/Y

*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed

Data source: Pillar 9

December 2025

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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	63	2%	55	0%	157	-11%	115%	2.49	-13%	\$502,790	20%
Semi	3	-40%	5	0%	17	70%	60%	5.67	183%	\$355,833	-2%
Row	7	75%	9	0%	34	17%	78%	4.86	-33%	\$294,429	-1%
Apartment	2	-78%	6	20%	16	-41%	33%	8.00	167%	\$187,500	-24%
Total Residential	75	-6%	75	1%	224	-8%	100%	2.99	-2%	\$469,057	20%

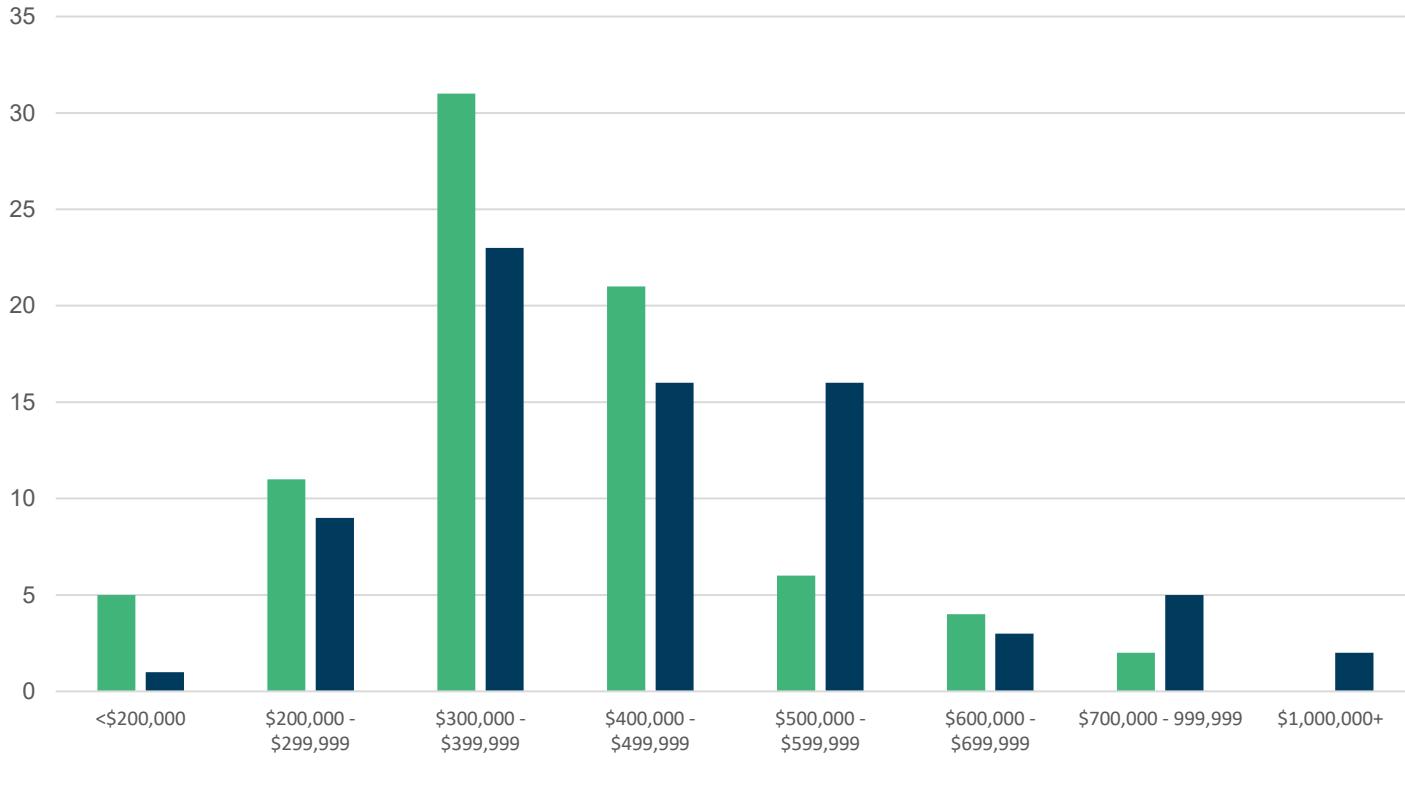
Year-to-Date

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1385	-3%	1669	0%	220	-10%	83%	1.91	-8%	\$470,302	9%
Semi	123	-11%	141	0%	16	17%	87%	1.59	32%	\$357,438	7%
Row	219	16%	239	17%	28	-6%	92%	1.56	-19%	\$318,090	10%
Apartment	186	-22%	202	-27%	22	-25%	92%	1.45	-4%	\$249,167	25%
Total Residential	1913	-4%	2251	-2%	288	-10%	85%	1.80	-7%	\$424,119	10%

Residential Sales by Price Range

December



Source: Pillar 9