

December 2025

## Market Trend Summary

December sales were 52, a 7.1 percent decrease year-over-year. Inventory rose significantly, up 3.1 percent year-over-year. With 42 new listings, the sales-to-new-listings ratio increased to 124 percent.

Months of supply held steady at 1.90 in December, up 11.1% year over year. Year-over-year average prices have risen by 3 percent. Prices are up for apartments (35.3%), but fell for semi detached (-0.6%), row housing (-4%) and detached (-1.2%).



## TOTAL RESIDENTIAL AVERAGE PRICE

\$ 326,504



3.0%

Y/Y



## DETACHED AVERAGE PRICE



\$ 355,089



1.2% Y/Y

Monthly trend\*

## SEMI-DETACHED AVERAGE PRICE



\$ 347,650



0.6% Y/Y

Monthly trend\*

## ROW AVERAGE PRICE



\$ 223,214



4.0% Y/Y

Monthly trend\*

## APARTMENT AVERAGE PRICE



\$ 245,400



35.3% Y/Y

Monthly trend\*





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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	38	9%	31	-14%	75	6%	123%	1.97	-3%	\$355,089	-1%
Semi	2	-67%	1	-80%	7	-22%	200%	3.50	133%	\$347,650	-1%
Row	7	0%	6	-14%	11	83%	117%	1.57	83%	\$223,214	-4%
Apartment	5	-38%	4	0%	6	-40%	125%	1.20	-4%	\$245,400	35%
<b>Total Residential</b>	<b>52</b>	<b>-7%</b>	<b>42</b>	<b>-19%</b>	<b>99</b>	<b>3%</b>	<b>124%</b>	<b>1.90</b>	<b>11%</b>	<b>\$326,504</b>	<b>3%</b>

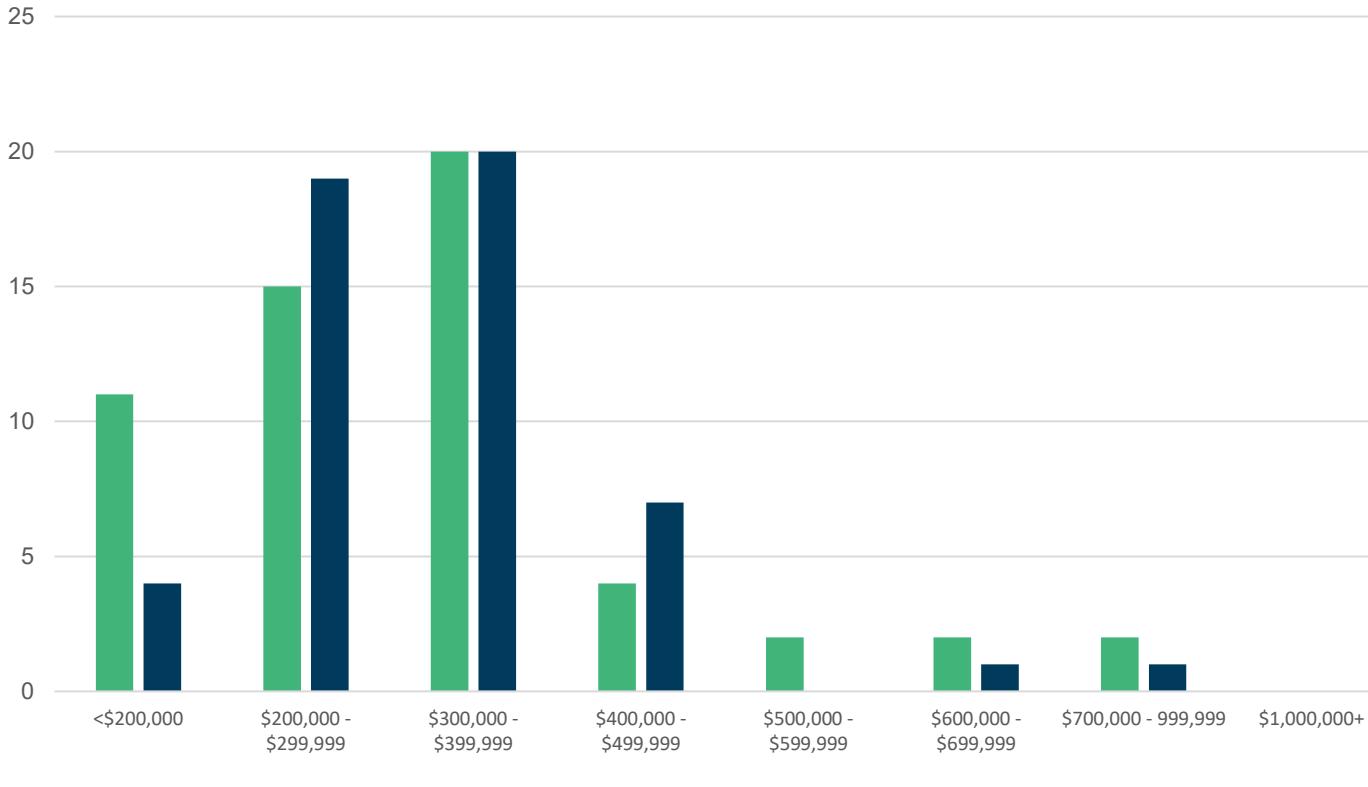
Year-to-Date

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	797	1%	1013	3%	97	-18%	79%	1.46	-19%	\$408,391	6%
Semi	56	-32%	64	-40%	8	-50%	88%	1.64	-26%	\$380,661	8%
Row	118	-2%	142	15%	12	26%	83%	1.18	30%	\$256,674	5%
Apartment	121	-14%	134	-15%	11	-37%	90%	1.08	-27%	\$210,081	6%
<b>Total Residential</b>	<b>1092</b>	<b>-3%</b>	<b>1353</b>	<b>-1%</b>	<b>127</b>	<b>-20%</b>	<b>81%</b>	<b>1.39</b>	<b>-18%</b>	<b>\$368,601</b>	<b>7%</b>

## Residential Sales by Price Range

December



Source: Pillar 9