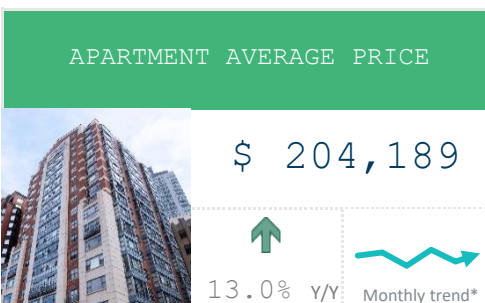
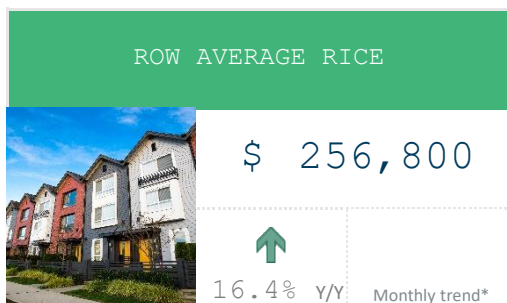
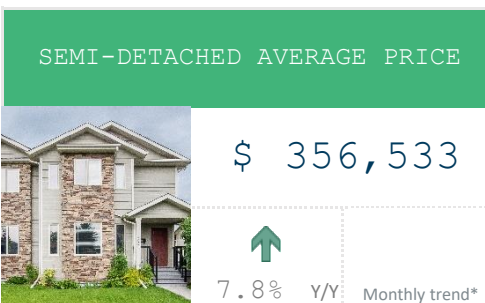
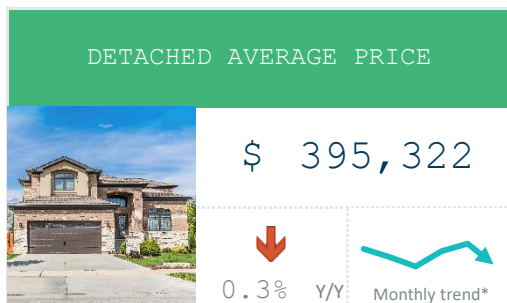
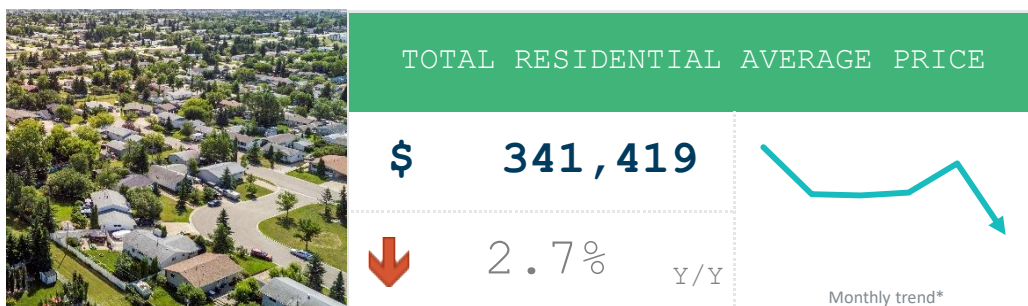


September 2025

## Market Trend Summary

September sales were 96, a 6.7 percent increase year-over-year. Inventory fell significantly, down 14.8 percent year-over-year. With 136 new listings, the sales-to-new-listings ratio fell to 71 percent.

Months of supply fell to 1.56 in September, down 20.1% year over year. Year-over-year average prices have fallen by 2.7 percent. Prices are down for detached which fell 0.3 percent, but rose for semi detached (7.8%), row (16.4%) and apartments (13%).





September 2025

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	59	-6%	104	20%	119	-8%	57%	2.02	-2%	\$395,322	0%
Semi	9	0%	6	-40%	5	-67%	150%	0.56	-67%	\$356,533	8%
Row	10	11%	11	10%	14	40%	91%	1.40	26%	\$256,800	16%
Apartment	18	100%	15	15%	12	-43%	120%	0.67	-71%	\$204,189	13%
<b>Total Residential</b>	<b>96</b>	<b>7%</b>	<b>136</b>	<b>13%</b>	<b>150</b>	<b>-15%</b>	<b>71%</b>	<b>1.56</b>	<b>-20%</b>	<b>\$341,419</b>	<b>-3%</b>

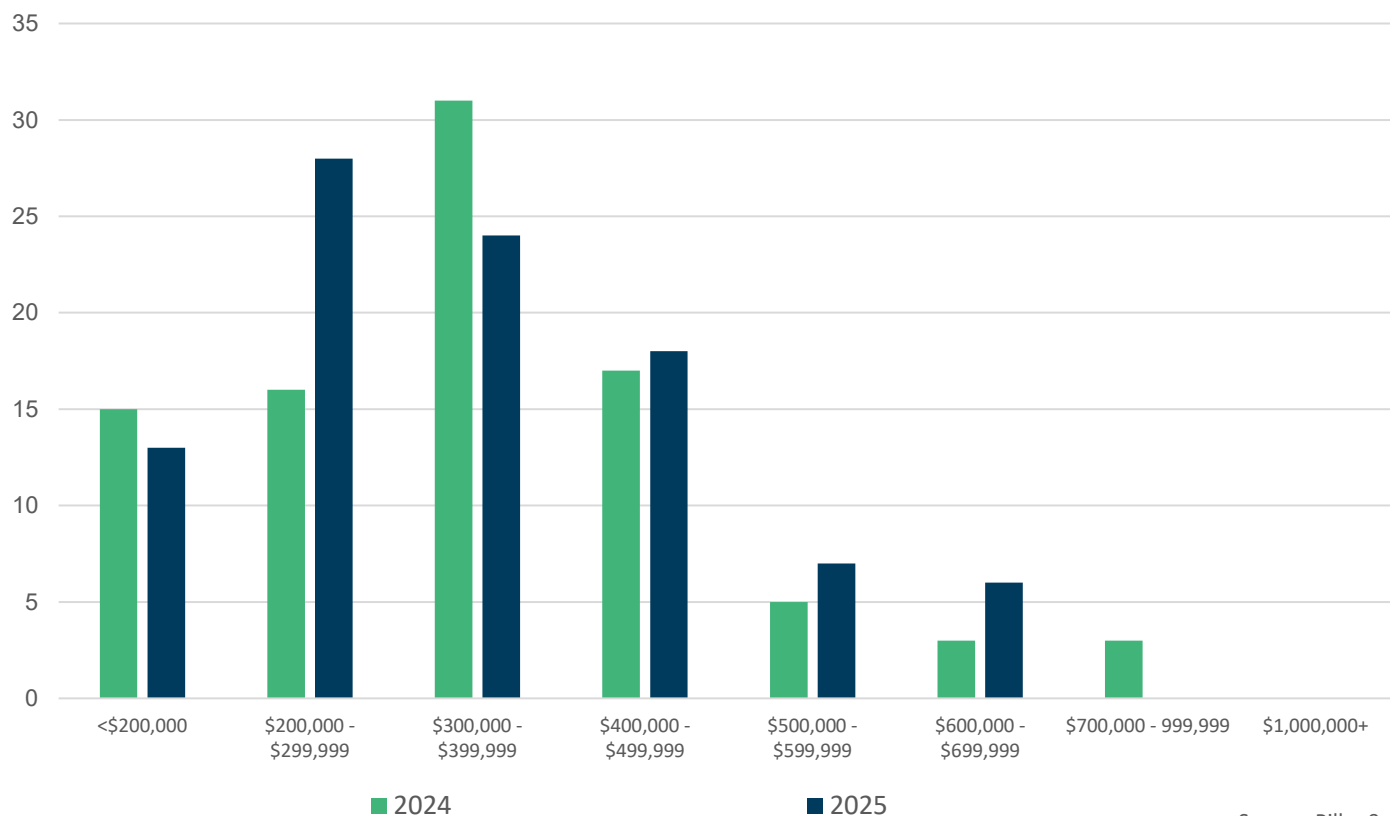
Year-to-Date

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	634	5%	829	4%	98	-23%	76%	1.39	-26%	\$410,309	6%
Semi	47	-30%	52	-40%	8	-54%	90%	1.45	-35%	\$381,496	8%
Row	99	0%	119	13%	11	13%	83%	1.04	13%	\$258,183	9%
Apartment	93	-14%	107	-18%	12	-37%	87%	1.14	-27%	\$205,466	3%
<b>Total Residential</b>	<b>873</b>	<b>-1%</b>	<b>1107</b>	<b>-1%</b>	<b>128</b>	<b>-25%</b>	<b>79%</b>	<b>1.32</b>	<b>-25%</b>	<b>\$369,685</b>	<b>7%</b>

Residential Sales by Price Range

September



Source: Pillar 9