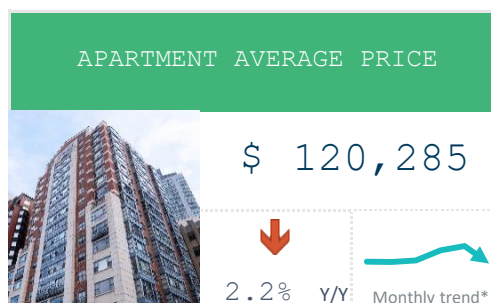
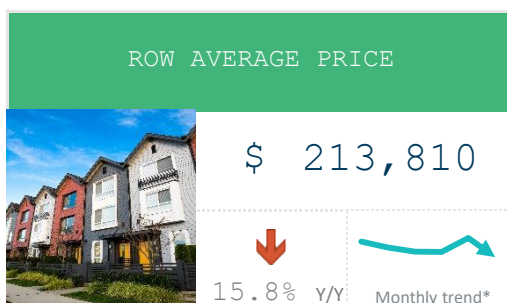
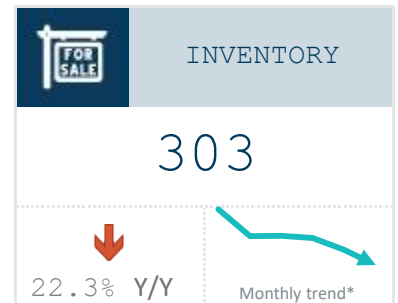
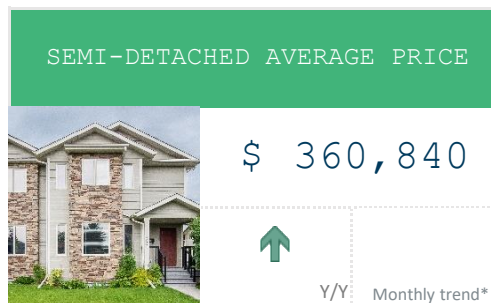
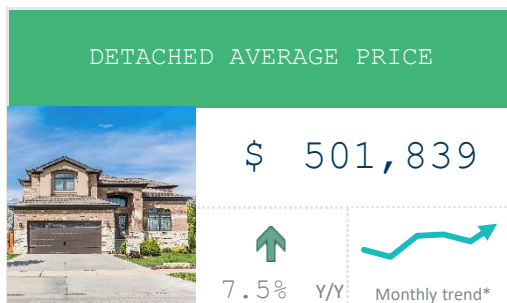
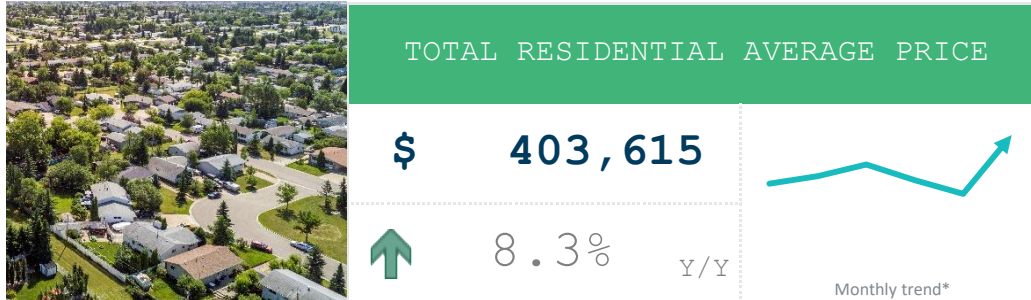
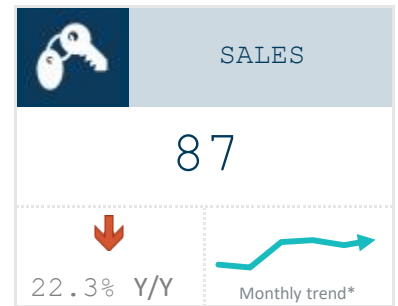


November 2025

Market Trend Summary

Sales in November decreased 22.3 percent year over year. November saw a 22.3 percent decrease in inventory levels year over year. With 303 units in inventory and 87 sales, the months of supply for November fell to 3.48 months, and was steady year over year.

Year-over-year average prices are up 8.3 percent. Prices for property types diverged, rising for detached (7%) and semi-detached (8%) but falling for row (-16%) and apartments (-2%).



November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	59	-18%	56	-3%	192	-25%	105%	3.25	-8%	\$501,839	7%
Semi	5	-44%	2	-78%	16	-33%	250%	3.20	20%	\$360,840	8%
Row	10	0%	16	-6%	36	-23%	63%	3.60	-23%	\$213,810	-16%
Apartment	13	-38%	31	3%	59	-8%	42%	4.54	49%	\$120,285	-2%
Total Residential	87	-22%	105	-8%	303	-22%	83%	3.48	0%	\$403,615	8%

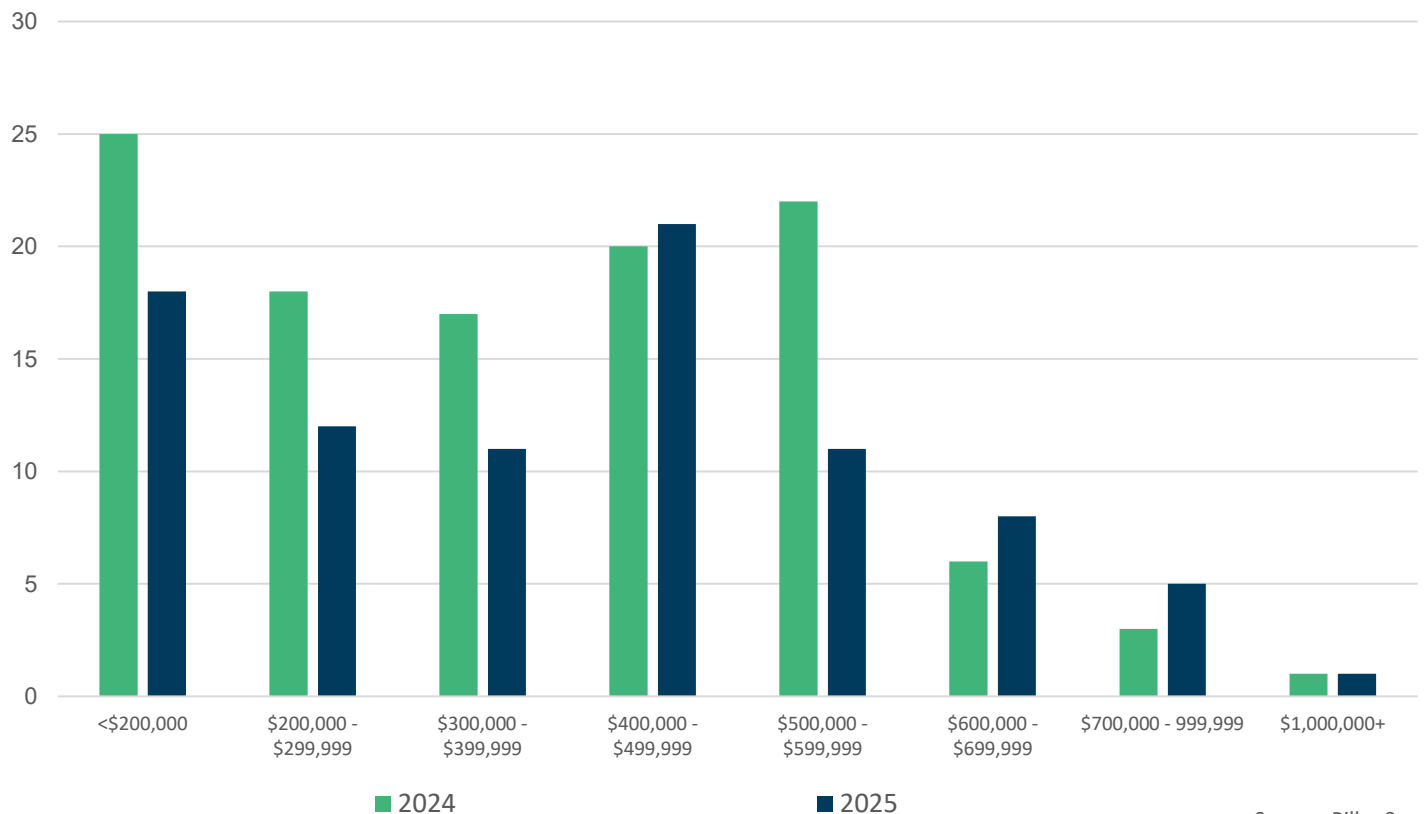
Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	721	2%	1156	-7%	259	-22%	62%	3.95	-24%	\$469,732	2%
Semi	78	4%	114	-7%	22	-25%	68%	3.17	-28%	\$350,642	6%
Row	142	-1%	208	-7%	44	-1%	68%	3.43	0%	\$222,599	2%
Apartment	213	-1%	319	0%	65	13%	67%	3.37	14%	\$128,833	0%
Total Residential	1154	1%	1797	-6%	391	-16%	64%	3.73	-17%	\$368,351	3%

Residential Sales by Price Range

November



Source: Pillar 9