

December 2025

Market Trend Summary

Sales in December increased 22.8 percent year over year. December saw a 23.8 percent decrease in inventory levels year over year. With 240 units in inventory and 70 sales, the months of supply for December fell to 3.43 months, and was down 38 year over year.

Year-over-year average prices are down 0.3 percent. Prices for all property types were up except for row housing, rising for detached (3.3%) semi-detached (26%) and apartments (9.4%) but falling for row (-24%).



TOTAL RESIDENTIAL AVERAGE PRICE

\$ 339,819



0.3%

Y/Y

Monthly trend*

57

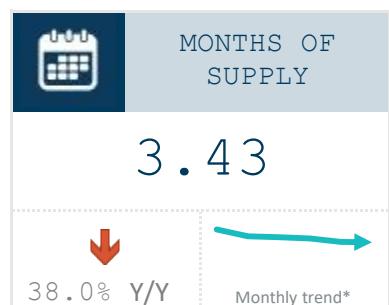
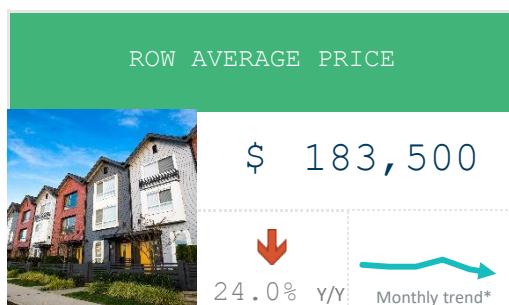
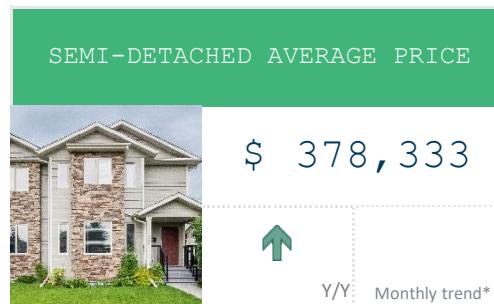
NEW LISTINGS

57



23.0% Y/Y

Monthly trend*



December 2025

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%		Actual	Y/Y%	Actual	Y/Y%
Detached	37	28%	38	-17%	157	-23%	97%	4.24	-40%	\$487,001	3%
Semi	3	-57%	2	-60%	9	-50%	150%	3.00	17%	\$378,333	26%
Row	12	33%	6	-40%	27	-29%	200%	2.25	-47%	\$183,500	-24%
Apartment	18	50%	11	-15%	47	-13%	164%	2.61	-42%	\$135,069	9%
Total Residential	70	23%	57	-23%	240	-24%	123%	3.43	-38%	\$339,819	0%

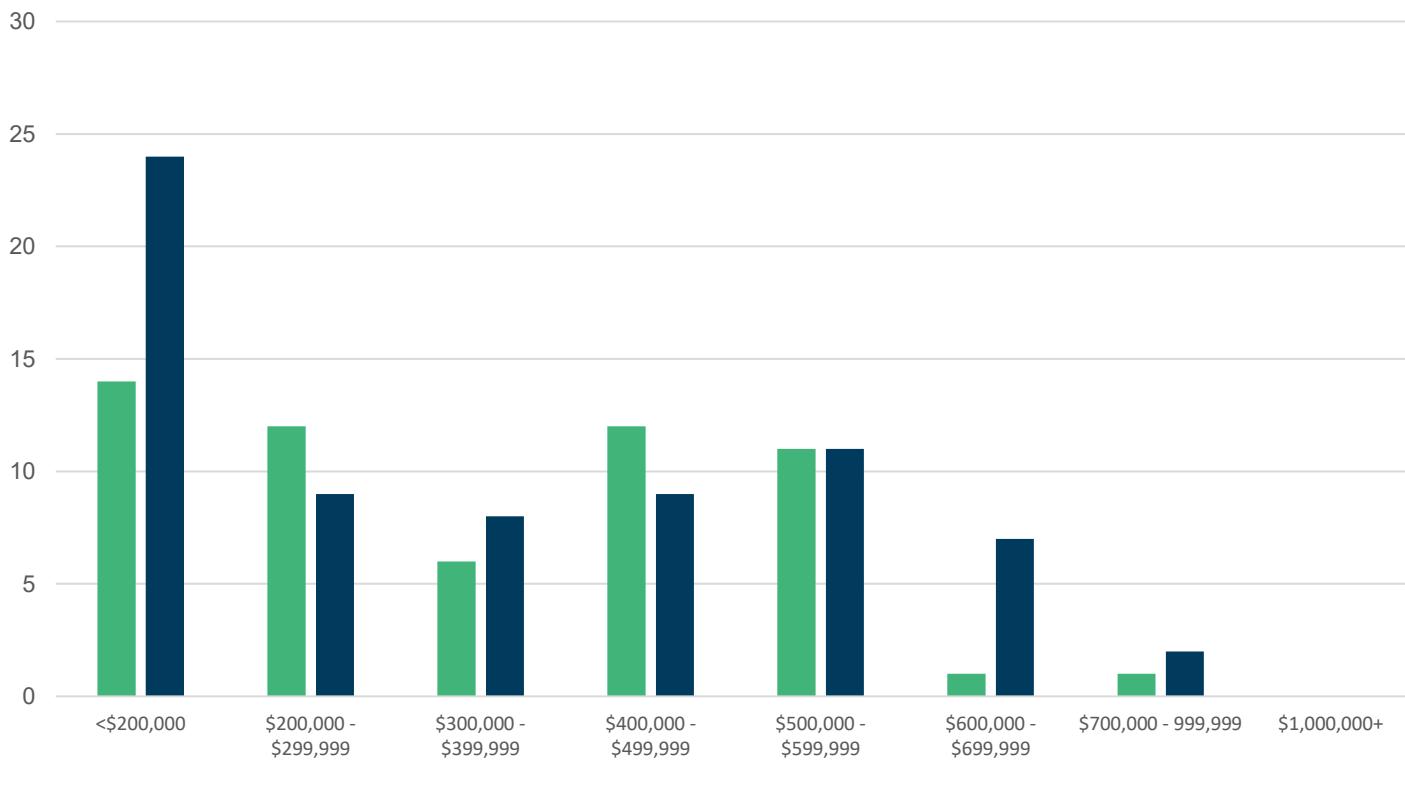
Year-to-Date

December 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%		Actual	Y/Y%	Actual	Y/Y%
Detached	758	3%	1194	-8%	251	-22%	63%	3.97	-25%	\$470,575	2%
Semi	81	-1%	116	-9%	21	-26%	70%	3.16	-25%	\$351,668	7%
Row	154	1%	214	-8%	43	-3%	72%	3.34	-4%	\$219,552	0%
Apartment	231	2%	330	0%	64	11%	70%	3.31	9%	\$129,319	1%
Total Residential	1224	2%	1854	-7%	378	-16%	66%	3.71	-18%	\$366,719	2%

Residential Sales by Price Range

December



Source: Pillar 9