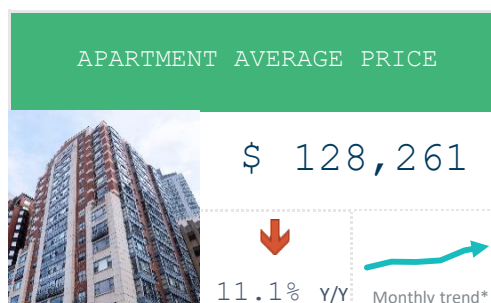
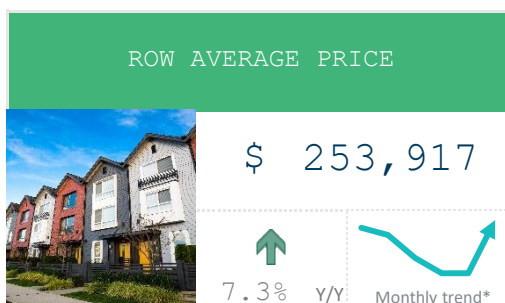
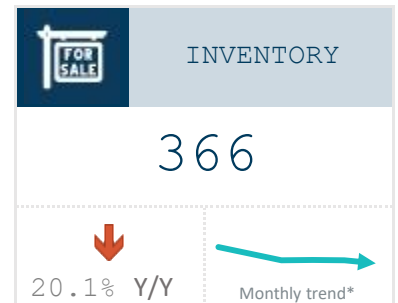
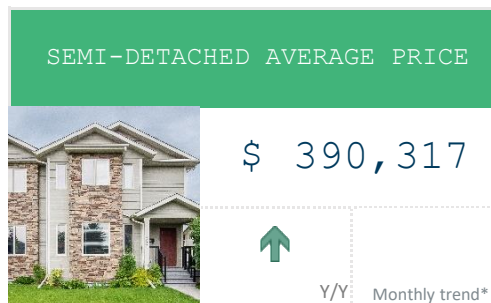
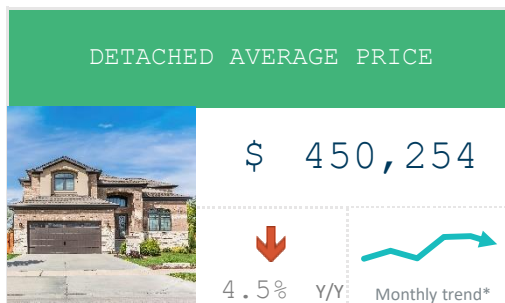
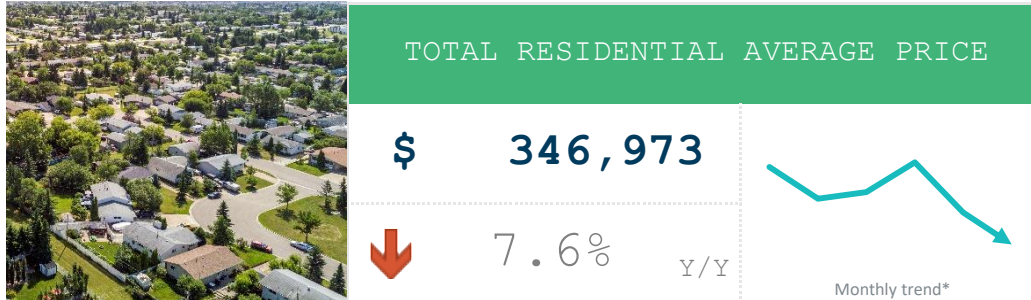
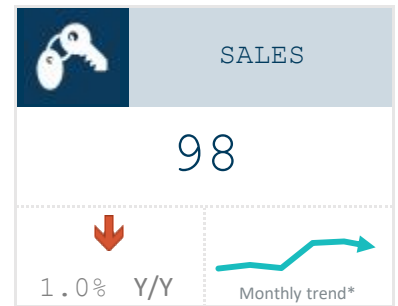


October 2025

Market Trend Summary

Sales in October decreased 1 percent year over year. October saw a 16.7 percent decrease in inventory levels year over year. With 366 units in inventory and 98 sales, the months of supply for October fell to 3.73 months, and was down 19.3% year over year.

Year-over-year average prices are down 7.6 percent. Prices for property types diverged, rising for row (7%) and semi-detached (10%) but falling for detached (-4.5%) and apartments (-11%).



October 2025

October 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	57	-11%	80	-18%	254	-21%	71%	4.46	-11%	\$450,254	-4%
Semi	6	50%	9	-36%	23	-15%	67%	3.83	-43%	\$390,317	10%
Row	12	0%	16	-6%	35	-24%	75%	2.92	-24%	\$253,917	7%
Apartment	23	21%	25	-11%	54	-16%	92%	2.35	-30%	\$128,261	-11%
Total Residential	98	-1%	130	-17%	366	-20%	75%	3.73	-19%	\$346,973	-8%

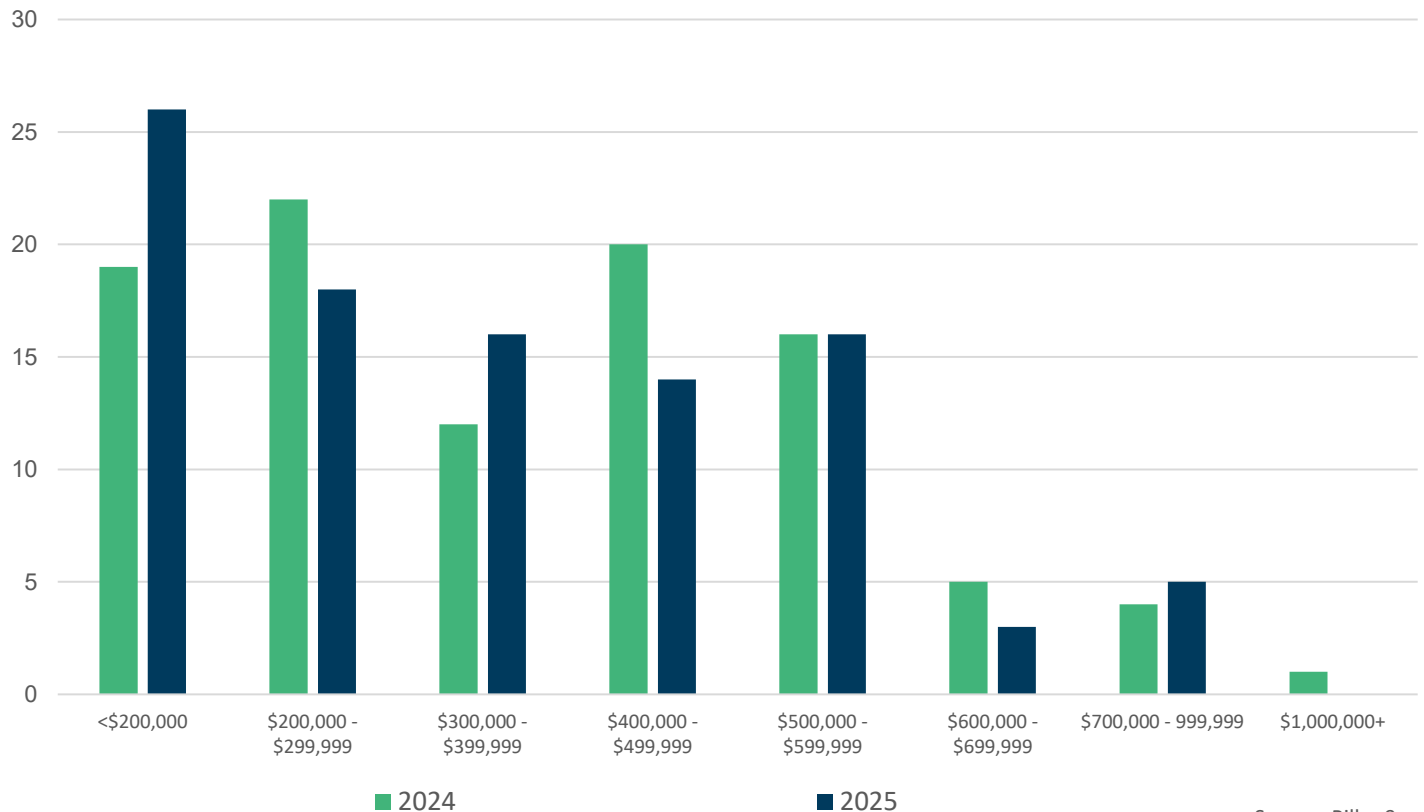
Year-to-Date

October 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	662	5%	1100	-7%	266	-22%	60%	4.01	-25%	\$466,870	1%
Semi	73	11%	112	-1%	23	-24%	65%	3.16	-31%	\$349,944	6%
Row	132	-1%	192	-7%	45	1%	69%	3.42	3%	\$223,265	3%
Apartment	200	3%	288	0%	66	15%	69%	3.29	12%	\$129,388	0%
Total Residential	1067	4%	1692	-6%	400	-15%	63%	3.75	-19%	\$365,476	2%

Residential Sales by Price Range

October



Source: Pillar 9