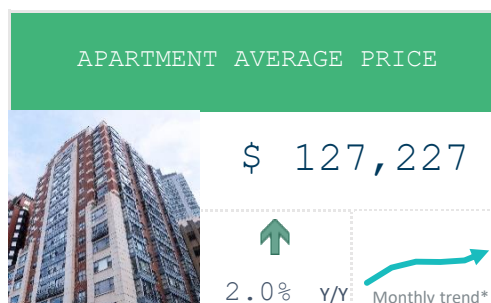
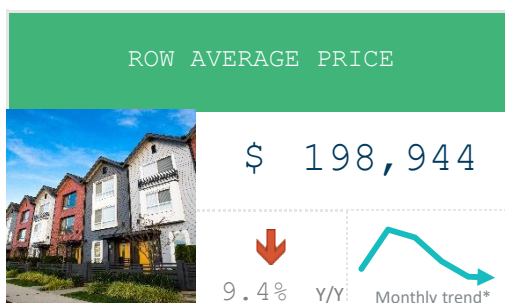
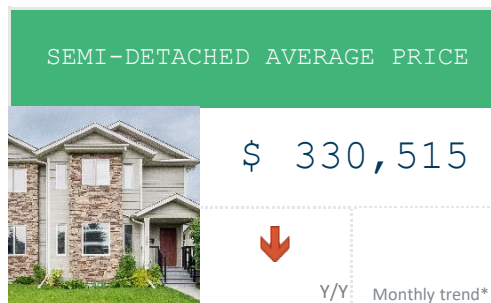
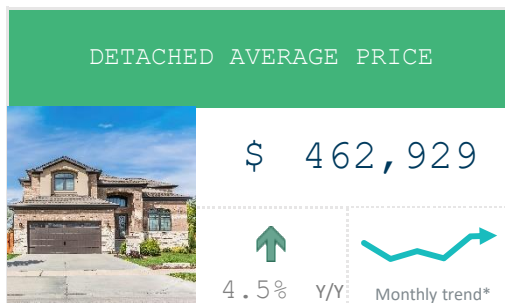
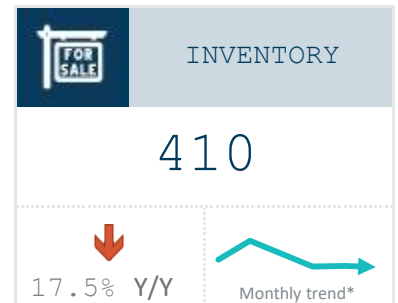
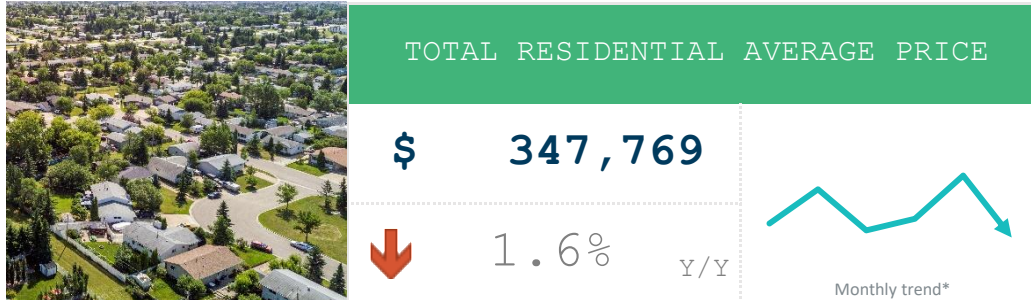
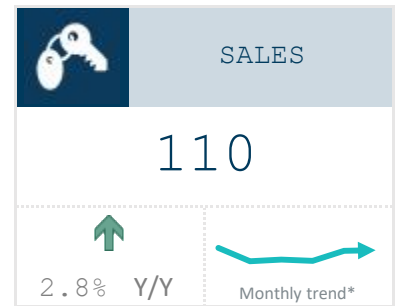


September 2025

Market Trend Summary

Sales in September increased 2.8 percent year over year. September saw a 4.4 percent increase in new listings, leading to a 17.5 percent decrease in inventory levels year over year. With 410 units in inventory and 110 sales, the months of supply for September fell to 3.73 months, and was down 20% year over year.

Year-over-year average prices are down 1.6 percent. Prices for property types diverged, rising for apartments (2%) and detached (4.5%) but falling for row (-9.4%) and semi-detached (-10%).



September 2025

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	65	-2%	97	-5%	282	-20%	67%	4.34	-19%	\$462,929	4%
Semi	6	-25%	12	300%	25	4%	50%	4.17	39%	\$330,515	-10%
Row	17	6%	20	-9%	37	-29%	85%	2.18	-33%	\$198,944	-9%
Apartment	22	29%	36	16%	66	-4%	61%	3.00	-26%	\$127,227	2%
Total Residential	110	3%	165	4%	410	-18%	67%	3.73	-20%	\$347,769	-2%

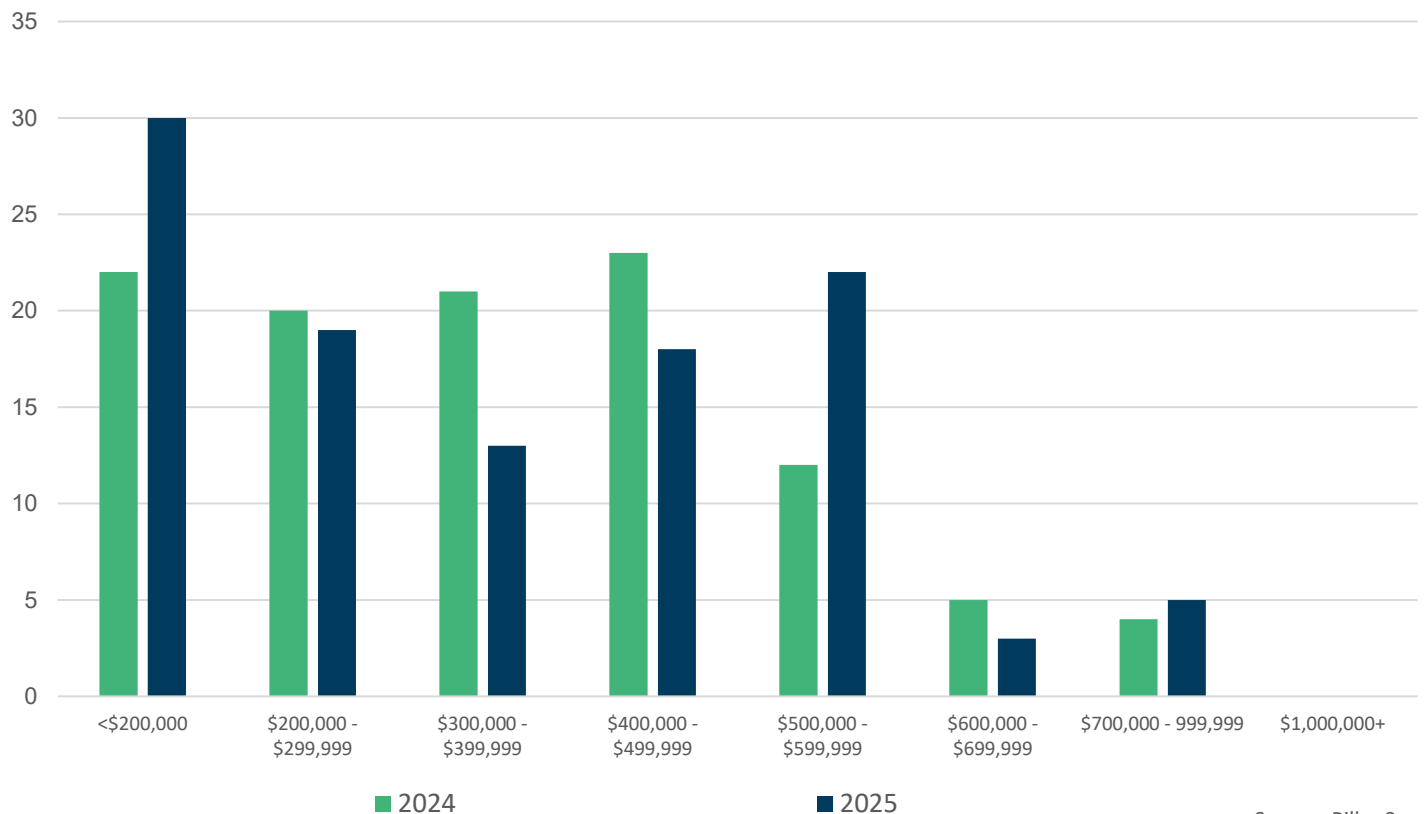
Year-to-Date

September 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	605	7%	1020	-7%	267	-22%	59%	3.97	-27%	\$468,435	2%
Semi	67	8%	103	3%	23	-26%	65%	3.10	-31%	\$346,328	5%
Row	120	-2%	176	-7%	46	4%	68%	3.47	6%	\$220,199	3%
Apartment	177	1%	263	1%	67	19%	67%	3.41	18%	\$129,535	2%
Total Residential	969	5%	1562	-5%	403	-15%	62%	3.75	-19%	\$367,347	3%

Residential Sales by Price Range

September



Source: Pillar 9