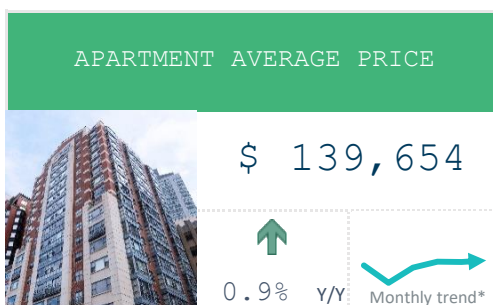
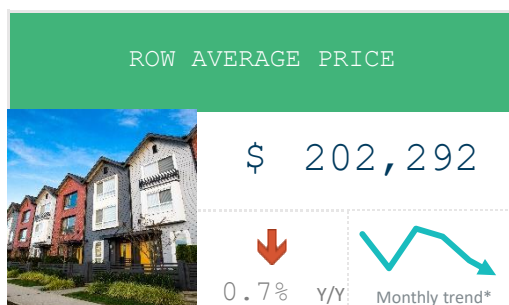
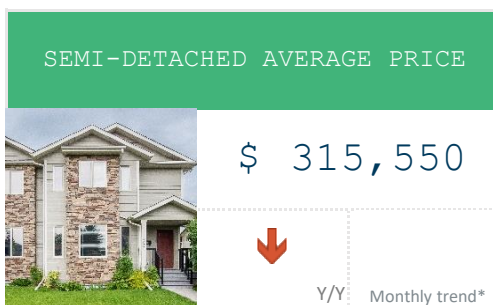
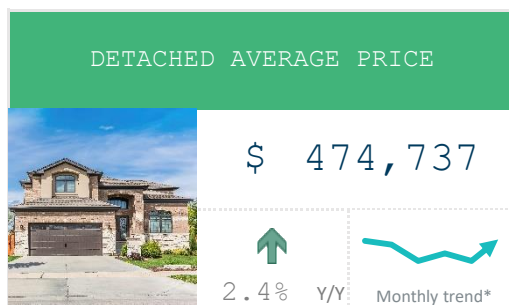
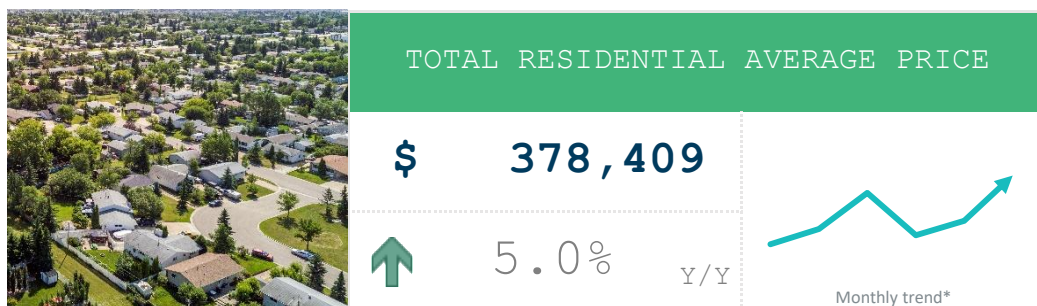
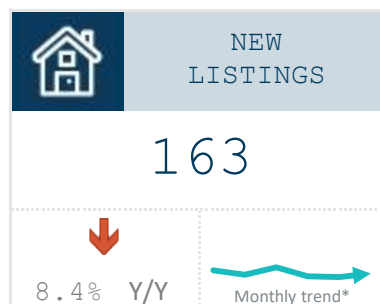


August 2025

Market Trend Summary

Sales in August increased 2.9 percent year over year. August saw a 8.4 percent decrease in new listings, leading to a 21 percent decrease in inventory levels year over year. With 421 units in inventory and 107 sales, the months of supply for August fell to 3.93 months, and was down 23% year over year.

Year-over-year average prices are up 5 percent. Prices for property types diverged, rising for apartments (0.9%) and detached (2.4) but falling for row (-0.7%) and semi-detached (-20%).



August 2025

August 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	68	8%	113	-6%	291	-24%	60%	4.28	-29%	\$474,737	2%
Semi	10	43%	9	-10%	23	-32%	111%	2.30	-53%	\$315,550	-20%
Row	16	33%	20	-23%	45	-17%	80%	2.81	-38%	\$202,292	-1%
Apartment	13	-41%	21	-5%	62	-2%	62%	4.77	67%	\$139,654	1%
Total Residential	107	3%	163	-8%	421	-21%	66%	3.93	-23%	\$378,409	5%

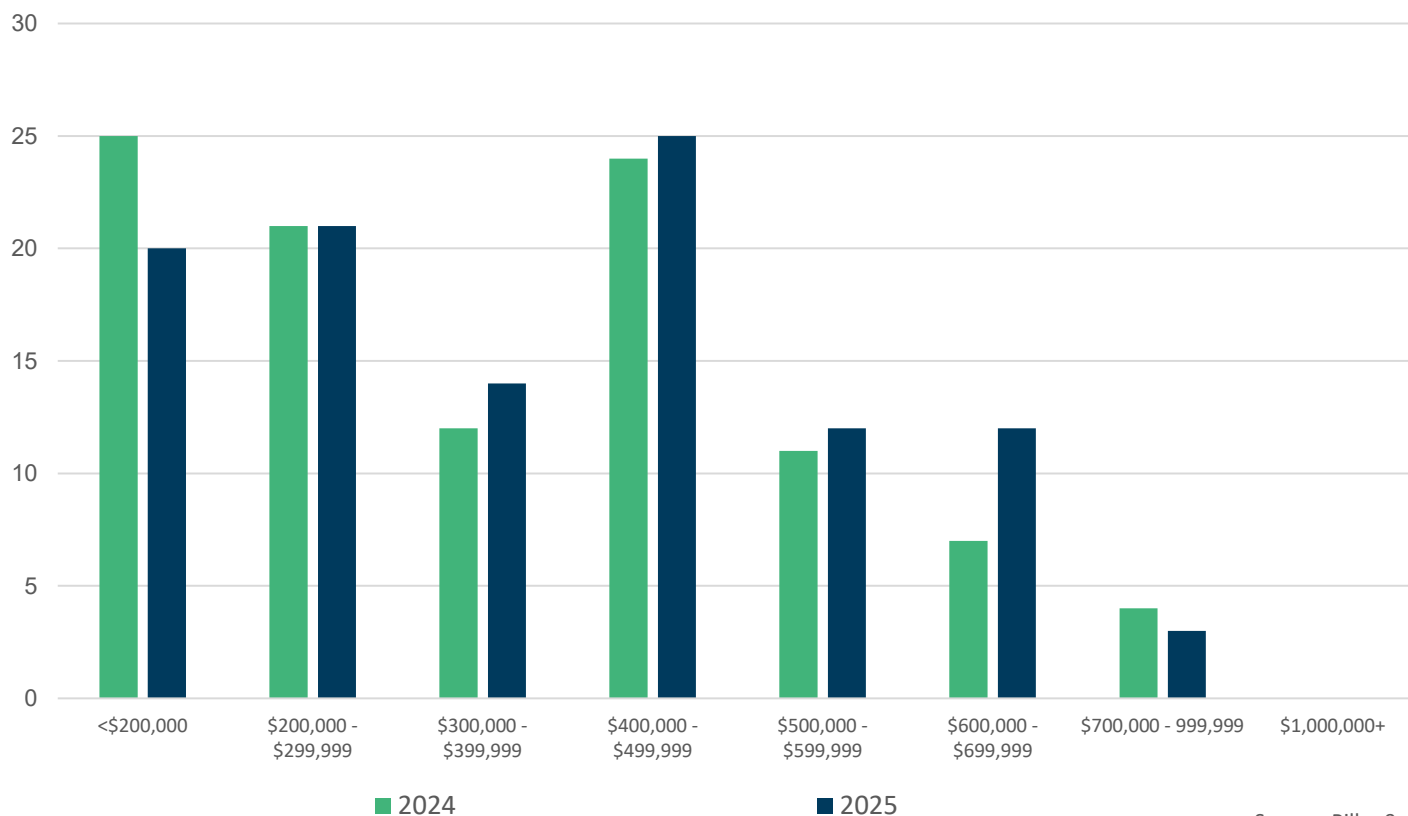
Year-to-Date

August 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	541	8%	923	-7%	265	-23%	59%	3.91	-28%	\$469,063	2%
Semi	61	13%	92	-5%	23	-27%	66%	3.05	-36%	\$347,884	7%
Row	103	-3%	156	-7%	47	9%	66%	3.68	12%	\$223,707	5%
Apartment	155	-2%	227	-1%	67	23%	68%	3.46	25%	\$129,862	2%
Total Residential	860	5%	1398	-6%	403	-15%	62%	3.74	-19%	\$369,947	4%

Residential Sales by Price Range

August



Source: Pillar 9